



CJ GROUP PROFILE

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**IN 1953.
WE BEGAN TO INNOVATE
TO CREATE A BETTER WORLD.**

**TODAY.
WE CONTINUE TO LEAD
BREAKTHROUGH LIFESTYLES.**

**OUR CULTURE-DRIVEN BUSINESS PORTFOLIO
CONTINUES TO PUSH LIMITS,**

**ENLIGHTENING THE WORLD
WITH INNOVATIVE AND EXTRAORDINARY LIFESTYLES.**

THE HEART OF CJ'S GROWTH FOR A CENTURY, HO-AM'S MANAGEMENT PHILOSOPHY.

The founder of CheilJedang, Lee Byung-chull (pseudonym: Ho-Am) had a vision of "contributing to the national economy (business patriotism)". During the time of postwar reconstruction in 1953, out of his sense of duty to rebuild the nation through the localization of the consumer goods industry, Lee founded CheilJedang. In addition, stemming from his ideology, "culture coexists with society and reflects a nation," he founded Ho-Am Art Museum and donated a collection of 1,000-plus artifacts to express his appreciation for Korean culture and to continue its legacy.

Ho-Am's motivation for business patriotism and appreciation for culture has been passed down to CJ's management philosophy. We continue to echo Ho-Am's passion with innovative business models that integrate food with culture, add lifestyles to logistics, and industrialize cultural contents: through such models, CJ leads pop culture and the globalization of Korean culture.

One of Ho-Am's philosophies, "rationalism," is our heritage, the foundation on which CJ's core values ONLYONE was built upon. Ho-Am's ideology of constant innovations driving a great corporate culture leads to our current horizontal corporate culture that respects diversity and autonomy of employees. Our corporate culture also aligns with Ho-Am's vision of "valuing talent," a value defining the discovery, development, and effective application of exceptional talent as key enablers to a company's success.

Ho-Am's management philosophy is at the core of CJ's creative diversification, the ONLYONE core values, and creative company culture, and serves as the foundation to the future and globalization of Korea's cultural industry. CJ will progress towards a futuristic lifestyle company that designs innovative lifestyles for people around the world with our management philosophy at heart, and continue to fulfill our mission of "business patriotism."

GROWTH THROUGH FUTURISTIC INNOVATION, TOP TALENT, OUTSTANDING COMPETENCIES FOR CJ'S FUTURE AND TALENT.

Since 1995, CJ has been recognized and beloved by offering new lifestyles to consumers through a consolidated future-growth driven portfolio consisting of food, bio, culture, logistics, and retail. CJ challenged global markets and continued a legacy of dynamic growth. In 2021, CJ responded to and overcame turbulent times that came in shifting directions and speeds. Through such experiences, we recognized the need to revolutionize, revamp, and prepare for the future.

The main focus of our revolution is "CJ's future and talent". Moving forward, CJ will concentrate on growth through futuristic innovation by securing outstanding competencies such as trends, technologies, and marketing. We will also revolutionize corporate culture for our top talents who will lead such innovative growth, to progress towards a futuristic lifestyle company that designs innovative lifestyles for all people around the world. We will accelerate global and digital expansion of our existing businesses with culture and platform-based directions and measures. We will also actively pursue growth through futuristic innovation by establishing new businesses that are ESG-based and reflective of universal trends. To carry this out, we will preserve underlying fundamentals of "wellness", which can be defined as better lives for all, and "sustainability", which is built upon fairness, removal of power abuse, and coexistence.

With our four future growth engines at core, CJ will expand into new fields and domains, actively venture into innovative M&As, and continuously discover and develop great business opportunities in the newest promising industries, IT and BT fields. The means to innovative growth will also change. We will generate fused synergies by ardently collaborating with others through open innovative measures. Not only will we invest in tangible assets centered on infrastructures and systems, but we will also actively invest in intangible assets such as brands, future innovative technologies, AI, big data, and most importantly, talented people. First-class competences will be secured that surpass those of our competitors.

The key to such goals is securing exceptionally talented people. Our people, CJ's top talents, continue development by gaining equal opportunities through fair competition and by receiving exceptional recognitions for stellar performances. Anyone can become a leader, regardless of age, years of experience, or position, as long as they display a portrait of topnotch competencies and a strong will. We promote a culture that is boundless and welcomes challenges. Our people can freely practice "self-directed" work that is not bounded by time and space. Each employee has autonomy to refresh accordingly and challenge themselves in different business and position opportunities as much as they desire. By cultivating such an innovative corporate culture, we will design CJ so that the very top talents want to join, work, and share growth with us.

CJ's new challenge for "CJ's future and talent" will not just end as a statement, but will be proved through immediate implementation and performance. Such potential for future growth will maximize the means of our corporate values for markets and customers. To this date, CJ's exceptional talents have been practicing the Group's core values of ONLYONE: being first, best, and different. Our people were always at the forefront of challenges, putting forth the best efforts, and finding different paths. As a result, we were able to influence the daily lives of people around the world with our cultural power of food, film, and music etc. We were also able to expand the stage for youths by cultivating industries through K-Brands, and furthermore, authentic CJ brands.

We desire to take it a step further. CJ aims to "make daily lives healthier and happier, present exciting and beautiful moments to all people around the world, and keep the Earth sustainable." We will venture into a successful journey with our people, CJ's exceptional talents. Together, we will create a new future.

WE WILL BECOME A TRUSTED AND BELOVED COMPANY BY COMMUNICATING WITH OUR STAKEHOLDERS CANDIDLY.

Ever since starting Korea's very first sugar manufacturer during the time of postwar reconstruction in 1953, CJ continuously practiced·evolved our founder's vision of "contributing to the national economy (business patriotism)." We industrialized new markets by diving into futuristic businesses that met the challenges of this era. We walked the path of creation by sharing growth with markets and enterprises. Based on our core values ONLYONE, Exceptional Talent, and Shared Growth, we provided the best values to our stakeholders. We secured our position as a reputed global lifestyle company by taking the lead in spreading our cultural values to a wider world.

The world is going through fundamental changes affected by pandemics, climate crisis, and digital conversion etc., and the international economic order is also experiencing rapid changes, such as changes in supply chains. To keep up with these changes, CJ aims to actively lead a generation of great transformation. Based on our past successes in challenging the impossible and turning dreams into reality, we will prepare for the future and share responsibilities as a company by seeking for new growth opportunities.

CJ will venture into the world with our various services and products (food, contents, and beauty etc.), and expand our interactions with customers from offline to online. Through the application of innovative technologies, we will provide a wide range of healthy values, not only in daily lives, but also in prevention·diagnosis·treatment. We will accelerate new businesses in areas such as green, new materials, and future foods etc., to keep our societies and the Earth sustainable.

Since we established a new vision and identified new leading businesses, we will further adapt to a progressive management system and corporate culture, so that our exceptionally talented people can focus on performing at an optimal level. ESG management has become a must in this era, and we intend to become an exemplary company leading such systems. By cultivating and actively practicing CJ's unique ESG management systems, we will secure sustainable competitiveness and prepare for the upcoming generations. We will also maintain a closer relationship with various stakeholders, including our customers, employees, shareholders, alliances, and local communities etc., through candid communication, and secure our position as a trusted and loved company.

CJ's exceptional people around the world will consistently take on challenges and continue to reform CJ's brand values, customer values, and societal values further with our ONLYONE DNA. Please look forward to the new future that our people will bring forth.

CJ Group Chairman

손경석

ONLYONE

MISSION

Contributing to the global community by providing the best values with ONLYONE products and services

VISION

Global lifestyle company inspiring a new life of health, happiness, and convenience

CORE VALUES

ONLYONE, Talent, Shared Growth

CULTURE

CJ SPREADS K-CULTURE ENJOYED BY PEOPLE AROUND THE WORLD

Leading Global Markets with K-Lifestyles

Nowadays culture is replaced by actual contents, products, and services themselves, rather than being defined by old concepts that spring from regional behavioral patterns or abstract ideas. In place of the selective consumption of culture from the past, which was fragmented by country, generation, and class, recent culture is more deeply embedded in the daily lives of all people around the world. Especially, the consumption of K-Culture has been expanding globally, as a result of technological development and convergence of contents. K-Culture has reached immense global presence, and is spreading to different parts of the world beyond CJ—some examples include, bibigo, which has secured position as a global K-Food brand, K-Pop craze proven by BTS, hit IPs such as Squid Game, Parasite, and Kingdom, popular K-Webtoons in North America, Japan and Europe, and the worldwide export of K-Beauty. In response to this cultural trend, CJ is expanding the global territories of our cultural businesses through various lifestyle services and products, such as food, music, video contents, and beauty etc., so that everyone in the world can enjoy and consume K-Culture.





Designing Lifestyles Around the World with the Taste and Beauty of K-Food

CJ CheilJedang has been leading the Korean food industry for over 60 years, introducing various and luxurious products through constant evolution and innovation. bibigo, a beloved global representative Korean food brand, adds values of modern people to traditional Korean food. Aligning to the ideology of “bibim,” which is all about communicating, sharing, and filling in, bibigo creates a healthy food culture by sharing the philosophy behind Korean food with the world through products that embody the taste and beauty of Korean cuisines. Also, CJ CheilJedang concentrates on developing global strategic products, such as dumplings, kimchi, and K-Sauces, to deliver healthy and enjoyable Korean food cultures to people around the world. In addition, as the official sponsor of THE CJ CUP and LA Lakers’ very first global marketing partner, we share elaborate Korean cuisines and K-Lifestyles with the world.



Unrivaled K-Cultural Contents Secures a Place in Global Pop Culture

As a leading company in Korean pop culture, CJ ENM Entertainment Div. has been creating K-Cultural contents for people around the world. We produced Sweet Home, the first Korean TV show to enter the US Netflix Top 10 chart, and invested · distributed Parasites, the first non-English film to win four Academy Awards, which led us to secure our positioning as a global film industry hub. CJ ENM Entertainment Div. is accelerating forward as a global total entertainment company by developing new content commerce business models and expanding global businesses, so that everyone can experience K-Culture in their daily lives. In addition, we introduced enjoyable K-Cultural contents by establishing conventions of various genres and concepts, including the Top World’s Music Awards MAMA, the world’s largest K-Culture festival KCON, and the KCON:TACT online platform.



Leading the Global Beauty Market with Healthy K-Beauty

CJ OliveYoung creates customer values by curating healthy beauty that comes from 20 years of experience, data, and operating systems. CJ introduced Korean cosmetics to customers in more than 150 countries around the world, through unrivaled omni-channel platforms consisting of 1,260 stores · online platform, and by operating the Global Mall since 2019. Our Global Mall is serving as a global gateway for small · medium-sized domestic beauty brands of excellent quality to enter the world. In such ways, CJ OliveYoung is setting high standards for K-Beauty, by exporting CJ OliveYoung’s own brands, and by supporting overseas entries for domestic beauty brands.



PLATFORM

CULTIVATING FUTURE LIFESTYLES WITH UNIQUE PLATFORMS

Creating Synergy by Combining Digital and Tech Platforms

In the current age, platforms have gained unprecedented presence in various industries, societies, and daily lives. CJ's notion of offering healthy, enjoyable, and convenient lifestyles through platforms aligns well with CJ Group's goal of bringing forth healthy, happy, and convenient services and contents. In a monopolized world filled with influential network-based super platforms, CJ steadily designs newer super platforms by offering unique digital systems that combine digital technologies together. CJ will continue to promote ONLYONE platforms that design future lifestyles.





Top K-Content Platform Beyond Asia and to the World

TVing is the best OTT (Online Video Streaming) service in Korea. TVing's very own, well-made, and differentiated contents, as well as various popular contents from the latest broadcasts, movies, sports, and animations from channels such as tvN, Mnet, and OCN, can all be conveniently enjoyed through diversified viewing settings on smartphones, tablets, PCs, and smart TVs etc. TVing is experiencing a steep rise after airing original contents, including High School Mystery Club, Transferring Love, Work Later, Drink Now, Yumi's Cells, and New Journey to the West Special Spring Camp. TVing advances competitiveness by regularly franchising fandom-based IPs and by diversifying genres. TVing is also advancing forward as a top global K-Contents platform by strengthening partnerships with domestic · foreign content companies and aggressively expanding investments.



A Logistics Platform that Brings New Experiences and Successes to Our Customers as a Strategic Partner

CJ Logistics is designing a new logistics future by applying TES (Technology, Engineering, Systems & Solutions). We lead cutting edge logistics that align to the changes of the global logistics paradigm, including automation, unmanned tech, and intellectualization. CJ Logistics is going forward as a global SCM solution company that leads the CPG & e-commerce logistics market with data-based technologies and provides new experiences to customers by utilizing logistics platforms.

A New Mobile-Based Shopping Platform that Offers Differentiated Shopping Experiences

In May 2021, CJ ENM's Commerce Div. launched CJ OnStyle, a mobile-centric integration of CJ O Shopping and CJmall in with the changing media environment. CJ OnStyle's mobile live commerce broadcast Live Show, provides customers with differentiated shopping experiences and is establishing itself as a competitive lifestyle commerce platform that mobilizes live commerce capabilities accumulated from 26 years and the know-how from reliable professional sellers.



WELLNESS

WE PRESENT HEALTHIER AND HAPPIER LIVES THROUGH CUSTOMIZED SOLUTIONS

Providing Comprehensive Healthcare Solutions, from Prevention to Treatment

Aging population, and the sudden emergence of the COVID-19 virus has accelerated the growth of the health-care market. Along with the need for strengthening immunity through healthy functional foods, an era for digital healthcare integration of BT and IT has arrived. CJ keeps true to being a “top global BIO company”, by developing next-generation biopharmaceuticals, customized health solutions, and digital wellness services with world-class innovative research technologies. We are actively entering the red bio market with future promising microbiomes and cell-gene treatments, as well as establishing digital-based customized data solutions that goes beyond disease prevention and treatment. CJ presents healthier and happier daily lives for people around the world through customized solutions.





Differentiated Eco-Friendly Solutions Produced with World-Class Fermentation Technologies and R&D Capabilities

CJ CheilJedang has been actively advocating for healthier lives for everyone by safely providing top quality R&D-based functional amino acids and nucleotides. CJ CheilJedang produced the world's best green bio products through its fermentation technologies and R&D capabilities accumulated for 60 years. After ten years of research and development and establishing a mass production line for differentiated fermentation methods, we produced the edible amino acid brand, Aminature. Aminature provides customers with materials based on healthy fermentation technologies by selecting · using only safe raw materials that do not come from animals. CJ CheilJedang is presenting a new paradigm in the health functional food market with our biotechnologies to accommodate the global mega trend with increased interest in health, safety, and eco-friendliness as market uncertainties grew.

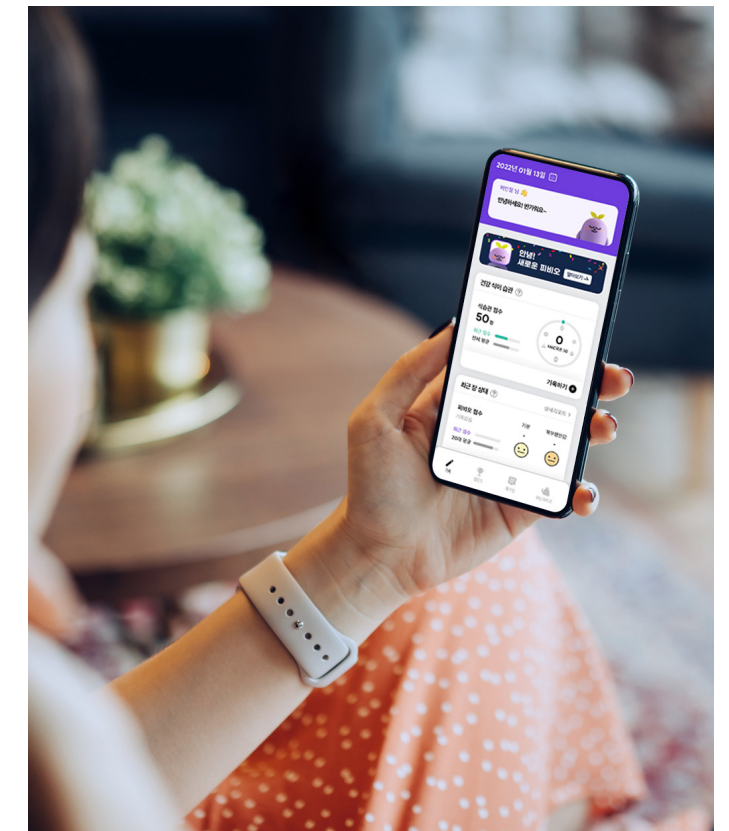


Bio Solutions that Promote Human Health with Inspirations from Nature and Innovative Technologies

CJ CheilJedang BYO has been promoting the value of joyful life from being healthy. Made with fermentation technologies of six decades, BYO's main lactobacillus are 100% plant-based. BYO lactobacillus presents values beyond intestinal healthcare and contributes to a healthier daily life full of vitality. CJ CheilJedang is also leading the microbiome market with Korea's highest volume of plant strain libraries and lactobacillus research institute, by applying technologies that were first recognized in Korea by the Ministry of Food and Drug Safety for strain functionalities.

Innovative Future Tech-based Red Bio Solutions Aim to Occupy the Next- Generation Treatment Market

CJ CheilJedang declared a full-fledged advancement into the microbiome drug business by combining microbial R&D capacities and merging with emerging domestic start-ups. The constitution of CJ Bioscience was just the beginning. CJ is actively entering the next-generation CGT (Cell Gene Therapy) market by merging with Batavia Biosciences, a promising Dutch company.



SUSTAINABILITY

LEADING THE WAY TOWARDS A SUSTAINABLE FUTURE

Evolving Towards a Top Global Sustainable Company

Human life was enriched by the rapid growth following industrialization. However, industrial developments are endangering human life and destroying our global environment, and consequences such as environmental pollution, global warming, and abnormal climates are following. CJ recognizes the seriousness of climate change and takes the lead towards a sustainable future. As CJ evolves into a global leading sustainable management company, we understand consumer needs for eco-friendly products, and prepare eco-friendly solutions for a sustainable future based on industrial solutions. CJ prepares for carbon resource substitutes by developing new technologies for eco-friendly business methods to reduce carbon, which is the main cause of global warming. CJ will continue to lead a sustainable future for people by promoting new eco-friendly materials and future food-related businesses.





100% Marine Biodegradable Plastic, PHA

CJ CheilJedang is opening a new chapter in the eco-friendly plastic market by producing PHA, a biodegradable plastic material. PHA is drawing attention from the world as the most eco-friendly plastic raw material produced by microbial fermentation processing of plant raw materials. CJ CheilJedang's PHA has been certified as a marine biodegradable material. Our PHA enables various material solutions to be produced by applying outstanding technologies of marine biodegradation. Such technologies are the most difficult to achieve and thus, raises the competitiveness of our PHA. Our PHA has potential to grow further as it can be applied to a variety of packaging materials including paper coatings, textiles, and other daily necessities.



Development of Vegan Meat Alternatives for a Sustainable Dietary Life

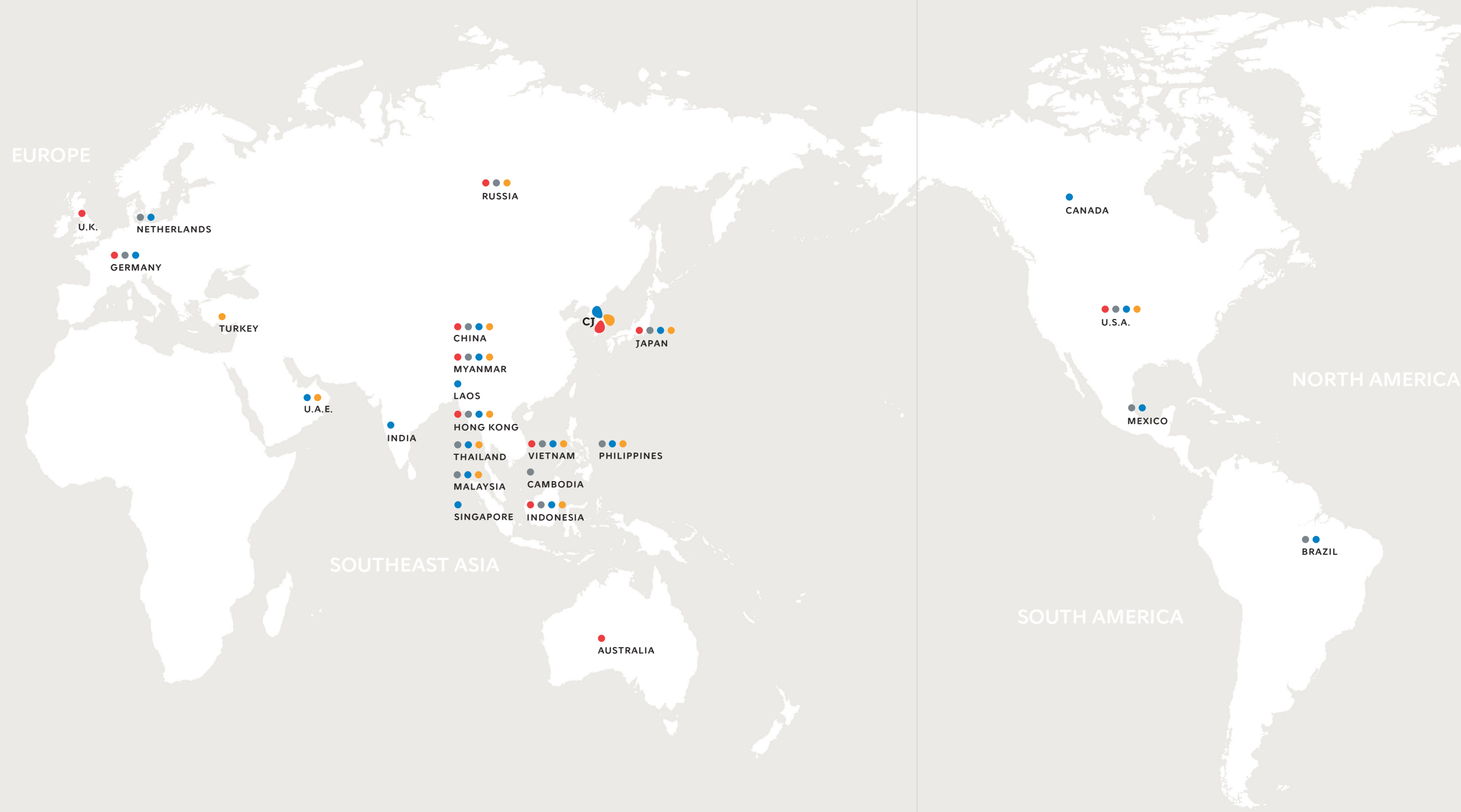
As the No.1 food company in Korea, CJ CheilJedang introduced PlanTable, a sustainable plant-based brand. CJ is planning to build and globally expand a K-Food oriented portfolio in the near future.

Commercialization of Cultured Meat that Stems From Cell · Tissue Engineering to Solve Future Dietary Needs

CJ CheilJedang is applying our food amino acid portfolio and microbial-based mass fermentation technologies to promote the development and commercialization of innovative cultured meats and culture media. We are bringing forth efforts to lead the cultured meat commercialization market by combining fermented amino acids with eco-friendly serum replacement materials (growth factors, hormones) that are based on microbial fermentation rather than using materials that are extracted from animal serums.



GLOBAL MAP (COUNTRY/REGION)



- FOOD & FOOD SERVICE
- BIO
- LOGISTICS & RETAIL
- ENTERTAINMENT & MEDIA

GLOBAL BUSINESS ENTRIES

- | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>CHINA</p> <ul style="list-style-type: none"> ● CJ CheilJedang, CJ Foods ● CJ CheilJedang Bio Div. ● CJ Feed&Care ● CJ Logistics ● CJ OliveYoung ● CJ OliveNetworks ● CJ ENM Entertainment Div. ● CJ Cinemas, CJ CGV | <p>SOUTHEAST ASIA · AUSTRALIA</p> <ul style="list-style-type: none"> ● CJ CheilJedang, CJ Foods ● CJ Foodville ● CJ Freshway ● CJ CheilJedang Bio Div. ● CJ Feed&Care ● CJ Logistics ● CJ OliveNetworks ● CJ ENM Entertainment Div. ● CJ Cinemas, CJ CGV |
| <p>AMERICAS</p> <ul style="list-style-type: none"> ● CJ CheilJedang, CJ Foods ● CJ Foodville ● CJ CheilJedang Bio Div. ● CJ Logistics ● CJ ENM Entertainment Div. ● CJ Cinemas, CJ CGV | <p>EUROPE · MIDDLE EAST</p> <ul style="list-style-type: none"> ● CJ CheilJedang, CJ Foods ● CJ CheilJedang Bio Div. ● CJ Logistics ● CJ ENM Entertainment Div. ● CJ Cinemas, CJ CGV |
| | <p>JAPAN</p> <ul style="list-style-type: none"> ● CJ CheilJedang, CJ Foods ● CJ CheilJedang Bio Div. ● CJ Logistics ● CJ ENM Entertainment Div. |

Best Lifestyle Company of Korea to an Esteemed Top Global Lifestyle Company

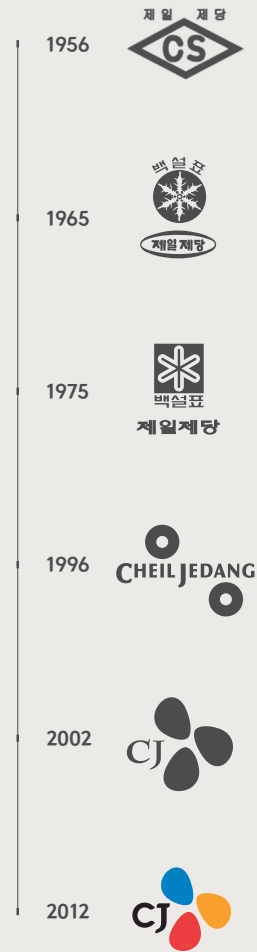
China :
Center of Global lifestyles
CJ is advancing as a No.1 global lifestyle company in China through the global networks of its four core business divisions: Foods, Bio, Retail, and Entertainment & Media.

Americas :
Mainstream for Globalizing K-Culture
The world's largest consumer market, Americas, is at the mainstream for globalizing K-Culture from food, entertainment & media businesses to logistics networks and bioproduction plants.

Southeast Asia & Australia :
Base for Global Logistics
After completion of its bio plant in Indonesia, CJ reached the top spot in Southeast Asia's logistics industry and is continuously expanding into feed, bakery, and media contents businesses.

Europe · Middle East :
Global Market Expansion
Through successful partnerships with world's biggest food companies in Europe, CJ is expanding businesses into bio and food businesses in Russia, the Middle East and Africa.

Japan :
K-Contents Hub
Along with the food industry, CJ is also expanding into the media & music industry with its Korean Contents businesses that include CJ ENM Japan and Lapone Entertainment.



1953-1992 From Pioneer Years to a Total Food Corporation

- 1953 Established CheilJedang Co., Ltd. (current CJ CheilJedang)
Production of Korea's first sugar
- 1958 Entered the milling industry
- 1962 Began Korea's earliest sugar export
- 1963 Entered the seasoning industry
- 1965 Launched flagship food brand Beksul
- 1973 Entered the feed industry (current CJ Feed&Care)
- 1975 Launched DASHIDA, an all-purpose seasoning brand
- 1977 Launched AIMEE, a nucleotides seasoning
- 1978 Established a food research center
- 1979 Launched Beksul Cooking Oil
- 1980 Entered the meat processing industry
- 1987 Entered the frozen foods industry
- 1988 Entered the bio industry in Indonesia

1993-2001 Expansion as a Total Lifestyle Group

- 1993 Declared CheilJedang as a separate legal entity
- 1994 Entered the dining industry (current CJ Foodville)
Entered the food service industry (current CJ Freshway)
- 1995 Entered the information systems industry (current CJ OliveNetworks)
Entered the construction industry (current CJ Logistics, E&C Div.)
Entered the film industry (current CJ ENM, Entertainment Div.)
- 1996 Constitution of CheilJedang Group
Launched Hetbahn, Korea's first precooked rice product
Entered the feed industry in Indonesia
Entered the cinema industry (current CJ CGV)
Launched VIPS, a premium steakhouse
- 1997 Entered the media industry (current CJ ENM, Entertainment Div.)
Launched TOUS les JOURS, a healthy bakery brand
Entered the feed industry in the Philippines
- 1998 Established a nucleotide plant in Jombang, Indonesia
Entered the retail & logistics industry, established CJ GLS (current CJ Logistics)
Opened CGV Gangbyeon 11, Korea's first multiplex
- 1999 Launched OLIVE YOUNG, Korea's first health & beauty store
Entered the food distribution industry (current CJ Freshway)
- 2000 First Korean conglomerate to implement an active horizontal company culture
Established CJ Entertainment (current CJ ENM, Entertainment Div.)
Established CJ Foodville
Opened CGV Gold Class, Korea's first premium theater
Established CJ Food System (current CJ Freshway)
- 2001 Opened Club Nine Bridges golf club in Jeju, Korea

2002-2016 Cultivation of the Four Core Industries and Global Entries

- 2002 Constitution of CJ Group
Established CJ Media (current CJ ENM, Entertainment Div.)
Hosted CJ Nine Bridges Classic, Korea's first LPGA tour
- 2003 Entered the performing industry (current CJ ENM, Entertainment Div.)
Entered the feed industry in China
Opened CJ HumanVille
- 2004 Entered the bakery industry in the USA. Launched the first TOUS les JOURS in LA
- 2005 Entered the bio industry in China. Established a bio plant in Liaocheng
Established CJ Welfare Foundation, Constitution of CJ Donors Camp
Initiated N Seoul Tower operations
Established a bio plant in Piracicaba, Brazil
Entered the bakery industry in China, Launched the first TOUS les JOUR in Beijing
Entered the food industry in the USA
- 2006 Entered the cinema industry in China, Launched the first CGV in Daning
Introduced tvN, a top entertainment channel
Established CJ Culture Foundation
Entered the logistics industry in Southeast Asia
- 2007 Opened CGV CINE de CHEF, a high-end movie theater
Entered the bakery industry in Vietnam. Launched the first TOUS les JOURS in Ho Chi Minh
Entered the bio industry in Brazil
- 2009 Opened 4DX, the world's first multisensory movie theater
Opened Haesley Nine Bridges golf club in Yeosu, Korea
- 2010 Entered the cinema industry in the USA. Opened the first CGV in LA
Hosted MAMA, a global music awards show (in Macau)
Launched bibigo, a global K-Food brand
Launched CJ ONE, an integrated membership service
- 2011 Established CJ E&M (current CJ ENM, Entertainment Div.)
Opened CGV Cheongdam CineCity, Korea's first cultureplex
Entered the bakery industry in Indonesia. Launched the first TOUS les JOURS in Jakarta
Entered the cinema industry in Vietnam
- 2012 Hosted the world's biggest K-Culture festival, KCON (in LA)
Opened CGV SCREENX, the world's first multi-projection movie theater
- 2013 Merger of CJ GLS and CJ Korea Express (current CJ Logistics)
Entered the bio industry in the USA. Established a bio plant in Fort Dodge
Entered the health & beauty store industry in China. Launched the first OLIVE YOUNG in Shanghai
Entered the cinema industry in Indonesia
- 2014 Introduced 4DX in the USA
Entered the cinema industry in Myanmar
- 2015 Entered the bio industry in Malaysia. Established a methionine plant.
Expanded logistics business sites in China. Merger of CJ Logistics and Rokin Logistics
Entered the feed industry in Cambodia. Established a plant in Phnom Penh
Entered the food processing industry in Vietnam
- 2016 Entered the cinema industry in Turkey

2017- Towards a Top Global Corporation

- 2017 Entered the soybean protein industry in Brazil. Merger of CJ CheilJedang and Selecta
Opened CJ Blossom Park, an integrative R&D hub
Hosted THE CJ CUP @ NINE BRIDGES, an official PGA TOUR
Opened 4DX with SCREENX, an all-inclusive theater
- 2018 Merger of CJ Logistics & CJ E&C (current CJ Logistics)
Merger of CJ E&M & CJ O Shopping (current CJ ENM)
Expanded logistics sites in the USA. Merger of CJ Logistics and DSC
Entered the feed industry in Myanmar. Established a plant in Yangon
Accumulated 500 CGV theaters worldwide
Expanded food business in Europe. Merger of CJ CheilJedang and Mainfrost
- 2019 Expanded food business sites. Merger of CheilJedang and Schwan's Company
Opened CJ Blossom Campus, a smart factory production hub
Opened CJ Group's Headquarters, CJ The Center
Accumulated 700 4DX theaters worldwide
Entered the food business industry in Japan. Established CJ Foods Japan
Entered the music business industry in Japan. Established Lapone Entertainment
- 2020 Spinoff of OTT business Div. Established TVING Corporation
Parasite (2019 film) awarded at the 92nd Academy Awards
- 2021 Opened CGV SUITE CINEMA, a hotel suite room concept private theater
Secured a global marketing partnership with LA Lakers (bibigo)
Ventured into film production businesses in the USA-CJ ENM merged with Endeavor Content
- 2022 Declared CJ CheilJedang's Health and Wellness Div. as an independent subsidiary-Constitution of CJ Wellcare
Constitution of CJ Bioscience to fully activate microbiome businesses



**FOOD &
FOOD SERVICE**

As a leader in Korean food culture, CJ's food & food Services continue to cultivate global food cultures beyond Korea.

CJ CHEILJEDANG (CJ FOODS)

CJ FOODVILLE

CJ FRESHWAY

BIO

CJ's bio divisions contribute to healthier lifestyles by leading the future of biotechnology with cutting-edge technologies and competitiveness.

CJ CHEILJEDANG (CJ BIO)

CJ FEED&CARE

**LOGISTICS &
RETAIL**

CJ's logistics & retail divisions innovate lifestyles worldwide and continue to make a mark in global logistics and retail.

CJ LOGISTICS

CJ OLIVENETWORKS

CJ OLIVEYOUNG

CJ ENM COMMERCE DIV.

**ENTERTAINMENT &
MEDIA**

CJ's entertainment & media divisions set global pop culture standards by making K-Cultural contents take center stage.

CJ ENM ENTERTAINMENT DIV.

CJ CGV

FOOD &
FOOD
SERVICE

**AS KOREA'S TOP FOOD COMPANY,
WE ARE EXPANDING INTO A GLOBAL
FOOD & FOOD SERVICE COMPANY BY SPREADING
DELIGHTFUL K-FOOD TASTES TO THE WORLD.**

CJ's food & food services are at the forefront of leading Korean food cultures. CJ's food & food services are contributing to a global food culture through CJ CheilJedang, which is accelerating forward as a TOP 10 global food company; CJ Foodville, which is a representative Korean food service company offering differentiated services and various dining brands, and CJ Freshway, which is establishing as a representative food material distribution & food service company in Korea.



CJ CheilJedang Food Business Div.
www.cj.co.kr



CJ Foodville
www.cjfoodville.co.kr



CJ Freshway
www.cjfreshway.com



CJ CHEILJEDANG

CEO
Eun Seok Choi

Founded
November 5, 1953

Headquarters
CJ CheilJedang Center, 330,
Dongho-ro, Jung-gu, Seoul,
Republic of Korea

www.cj.co.kr

**A GLOBAL FOOD COMPANY DELIVERING DELICIOUS DELIGHTS
AND K-LIFESTYLES TO TABLES AROUND THE WORLD**

Starting as Korea's first sugar manufacturing company since 1953, CJ CheilJedang has led the Korean food industry for over six decades. CJ CheilJedang is committed to developing various products tailored to consumer needs and has been at the forefront of continuous evolution · innovation. With the global Korean food brand, bibigo, at center, we are intensively producing global strategic food solutions such as dumplings, kimchi, and K-Sauces to fill dining tables with healthy delights. During the process, we are keeping in mind to contribute to an eco-friendly system for a sustainable Earth. As the official sponsor of THE CJ CUP—a regular PGA TOUR tournament, and the first global marketing partner of the LA Lakers, we spread the very best of Korean flavors and K-Lifestyles to the world.



Serving Best Flavors, bibigo

bibigo is a global representative Korean food brand that shares the very best hearty flavors. bibigo reinterprets Korean food into contemporary healthy delights, allowing people around the world to experience sincerity—which is at the essence of Korean food—at dining tables all around the world. bibigo provides values beyond food to people around the world. Through “bibim,” which means to communicate and harmonize with each other, we deliver our flavors to the world.



Savoring New Delicacies, Gourmet

Gourmet is a brand created for consumers who may desire a slightly different experience at their daily table. Homes can transform into a Neapolitan pizza house, a Chinese restaurant with masters of Chinese cuisine, and even a French bakery creating pleasant experiences. Gourmet constantly develops a variety of menus so that each meal can be more than a meal, and can present pleasant moments in daily lives.



Best Tastes from Home, Hetbahn

Hetbahn, meaning “freshly cooked and delicious rice,” is a representative brand of our ONLY-ONE values. Hetbahn fills our day with the best taste of rice anytime, anywhere, with the understanding of the difficulty to eat a proper meal in modern days. Hetbahn comes in variations, including Hetbahn Sotbahn, Hetbahn Cupbahn, and Hetbahn Cookbahn. Hetbahn has become the best home-cooked brand that goes beyond a bowl of rice and aligns with the lifestyles of modern people.



Essential Flavors, Beksul

Since 1953, Beksul has been a representative culinary ingredient brand in Korea and has accompanied the culinary journey of every dining table. Beksul has been a constant source of strength for all, from simple dishes to complicated dishes, and from good ingredients to delicious food. Beksul is responsible for dining tables so that no matter who cooks, they are deliciously finished.



The Taste of Home, DASIDA

DASIDA, a simple and easy flavor enhancer, has retained the taste of hometown on Korean dining tables. It has been the most loved seasoning in the domestic markets since 1975. Launched as Korea’s first complex seasoning, DASIDA has repeatedly transformed into a luxury seasoning brand. With a diverse lineup of seasonings using domestic Korean beef, anchovies and clams, DASIDA delivers Korean flavors to more than 40 countries around the world.



Hearty and Delicious, The Healthy

The Healthy evolves lifestyles by offering tastier and healthier dishes that preserve authentic flavors and textures of ingredients. With carefully selected ingredients, appropriate curing time, and expert methodologies, The Healthy commits to producing a wide range of high quality meat products, including hams, sausages, and bacon. Our consumers can enjoy a hearty breakfast, a stylish brunch, or a savory dish with The Healthy products.



100% Plant-Based Lactobacillus, BYO

BYO lactobacillus is 100% plant-based lactobacillus with strong vitality. Made with CheilJedang's 60-year fermentation technologies, BYO supports healthy and enjoyable changes beyond intestinal health because we value the pleasant life that health gives us. BYO leads the microbiome market with the nation's highest level of plant strain libraries and the lactobacillus research institute that was recognized for the strain functionality by the Ministry of Food and Drug Safety for the first time in Korea.



Creating Food Systems for the Future, CRE:EAT

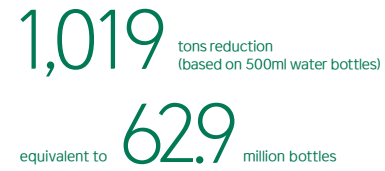
CRE:EAT is a B2B specialized brand that creates food systems for the future. Aspiring to be a food partner that shares growth with customers, CRE:EAT reads trends ahead of time and suggests new food businesses to partners. Also, the brand provides differentiated and customized solutions for dining, from main dishes to side dishes. CRE:EAT is drawing attention as a unique brand by leading the B2B market with better future food solutions.



ESG : Green Packaging

ECO-FRIENDLY PACKAGING FOR A SUSTAINABLE EARTH

CJ CheilJedang strives to minimize the impact on Earth throughout the entire process of food production and consumption. In 2020 alone, we reduced the use of plastic raw materials by 1,000 tons with our eco-friendly packaging.



Reduction of plastic raw materials and reduction effects



CJ FOODVILLE

CEO
Chan Ho Kim

Founded
July 2000

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www.cjfoodville.co.kr

KOREA'S TOP GLOBAL FOOD SERVICE COMPANY

CJ Foodville is a global food service company that carries out the vision of "creating a healthy and enjoyable food culture." Through various brands such as VIPS and TOUS les JOURS, we are leading the industry and dedicating our best efforts to create everyday pleasures through better tastes and heartfelt services. CJ Foodville's brands are also being operated in the United States and Southeast Asian countries. With our very own brands and genuine services, CJ Foodville is growing into a global food service company that stands on a par with the world's leading companies.

TOUS les JOURS: Healthy Bakery Everyday

TOUS les JOURS, which means "everyday" in French, is a premium bakery that offers healthy breads and fresh baked delights in-store every day. TOUS les JOURS—which was founded as a business model that would provide a second means of livelihood to retirees after the Korean IMF in September 1997, it has established itself as a long-lived brand with over 1,300 affiliated stores 25 years later. TOUS les JOURS delivers everyday values to consumers through bread, cakes, and coffee that keeps to the values of health and freshness.

TOUS les JOURS



Hearty and Healthy Bread
Day-to-Day

TOUS les JOURS recognized the importance of healthy foods early on and has been working hard to introduce new and diverse healthy breads every day since launching the "Read Bread" campaign in 2012. TOUS les JOURS continues to diversify and develop healthy bread products, from "Pure Series" in 2013, "Lactobacillus Series" in 2016, "A Healthy Meal" campaign in 2017, "Have a Good Bread" campaign in 2018, and "Morning" campaign in 2020. Recently, TOUS les JOURS introduced "Disney Healthy Bread," which met Disney's stringent international health food standards, as well as high-quality white bread "Pure White Bread," which are made from a 100-hour process using "Fermented Rice Sugar" (a secret ingredient from nature) and the Tangzhong method.

Global

As a representative bakery in Korea, TOUS les JOURS expanded into the US in 2004 and has been operating about 370 stores in 6 countries ever since, including Vietnam, Indonesia, and Mongolia, solidifying its position as a global bakery. TOUS les JOURS raises the status of K-Bakery by capturing the taste buds of local customers instantly through differentiated products and services while appreciating the cultures and characteristics of each country.



MY NO.1 Steakhouse, VIPS

VIPS has been leading the domestic restaurant industry with premium steaks and seasonal salads that are only offered at high-end steakhouses. VIPS offers customers a special experience of premium dining with a variety of premium steaks, such as Smokewood Box Steak and Golden Premier Steak, as well as authentic steak and salad bar menus. By offering premium dining values, VIPS remains standing as Korea's favorite family restaurant brand.

Premium Delivery Service,
VIPS YUM DELIVERY

VIPS YUM DELIVERY is a premium delivery brand that allows consumers to enjoy a chef's hearty food anytime, anywhere. VIPS' signature menus (steak and pork ribs) and premium menus (lobster and porterhouse)-which are normally difficult to enjoy through delivery, are delivered to provide special experiences at home. We are taking the lead in creating a sustainable delivery culture by introducing eco-friendly certified paper, plant-based ink, and reusable multi-use bags.

Capturing the Taste of Milano,
THE PLACE

THE PLACE is a brand that reflects the lifestyles and tastes of Milan in a space and menu unique to THE PLACE. It captures the special urban sensibility of Milan and long tradition of Italy, adding sophistication and wit to the flow of time. THE PLACE offers gourmet experiences that satisfy all five senses: a modern space that catches the eye with unique details, a menu featuring sophisticated plating, and eye-catching performances.





CJ FRESHWAY

CEO
Seong pil Jeong

Founded
October, 1988

Headquarters
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www.cjfreshway.com



GOURMET BRIDGE
고급브릿지

GREENTERIA

KOREA'S REPRESENTATIVE FOOD BUSINESS PARTNER CONTRIBUTING TO THE SUCCESS OF OUR CUSTOMERS' BUSINESSES

CJ Freshway is Korea's best food material distribution and food service company that creates a healthy and delicious food culture through the distribution of fresh food materials. We supply carefully selected food ingredients based on competitiveness such as direct trade in production areas and global sourcing, and also take the lead in global distribution and food service businesses. CJ Freshway's unique infrastructure and product expertise are combined into the vision of "a food business partner creating successful paths."

Food Distribution

CJ Freshway is promoting It's Well as a representative food material distribution PB to maximize customer value while supplying reliable agricultural/fishery/livestock products and processed food ingredients at reasonable prices. In addition, CJ Freshway systematically and safely manages food materials based on our infrastructure and product expertise, such as through our integrated logistics systems and food safety centers. CJ Freshway is recognized as a reliable success partner that provides the best convenience and satisfaction to customers through customized integrated solutions, including hygiene education, service education, and menu developments for food service companies.

Food Services

We are creating a safe and reliable food culture space. Based on the Food Safety Center, CJ Freshway thoroughly manages food hygiene and safety and is responsible for over 550 catering establishments across the country. Based on approximately 10,000 group meal menu DBs, we offer a different level of catering a different level of catering service with customized and specialized meals from low-salt, low-calorie meals to specialized treatment meals such as meals for cancer patients. CJ Freshway constantly expands our food services around the world, based on our long-standing strategies and global sourcing competitiveness.



ESG : Green Campaign

GREEN JOURNEY
Carbon Emissions and
Waste Reduction Campaign

We take the lead in ESG management as a company that creates a healthy food culture by conducting the "Green Journey" campaign, an environmental protection campaign that reduces carbon emission and waste at group cafeterias and cafes.

BIOTECHNOLOGY

BIO

**WE ARE LEAPING FORWARD
AS A TOP GLOBAL BIO COMPANY
BY LEADING THE FUTURE OF BIOTECHNOLOGY
WITH OUR BEST TECHNOLOGIES
ACCUMULATED OVER SIX DECADES.**

CJ leaps forward to the global BIO market beyond Asia with our innovative technologies. CJ CheilJedang Bio Div. attracts attention as a next-generation BIO company and takes responsibility for healthy and happy daily lives by expanding into Green BIO, White BIO, and Red BIO businesses and by bringing our “One Health” concepts into practice, so that humans, animals, and environments can coexist. CJ Feed&Care, our agri-tech company, applies innovative R&D technologies to take the lead in environment · safety · and DT areas.



CJ CheilJedang Bio Div.
www.cjbio.net



CJ Feed&Care
www.cjfc.com



CJ CHEILJEDANG BIO DIV.

CEO
Eun Seok Choi

Founded
November 5, 1953

Headquarters
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Republic of Korea

www.cj.co.kr

**GLOBAL BIO COMPANY OFFERING THE BEST PRODUCTS
AND SOLUTIONS WITH WORLD-CLASS ECO-FRIENDLY
BIOTECHNOLOGIES AND GLOBAL SITES**

CJ CheilJedang Bio Div. aids consumers worldwide to live healthy lifestyles by providing safe amino acids, nucleotides, premium seasoning materials and more. We also practice “nature to nature” values by returning the benefits received from nature back to nature. After identifying global megatrends, including issues related to health, safety, eco-friendliness, and unstable markets resulting from COVID-19, CJ CheilJedang Bio Div. set goals to actively promote new white · red bio businesses that reflect such global issues. CJ CheilJedang Bio Div. will continue to go forward as a top global bio company by striving for qualitative development through our existing businesses, and by reflecting the identified global trends through our new businesses.

The Four Core Businesses of CJ CheilJedang Bio Div.



ANH (ANIMAL NUTRITION & HEALTH)

We have an unrivaled position in the global feed amino acids market. CJ CheilJedang Bio Div.'s ANH Sector established production systems for the world's only eight major amino acids of animal feed, fermented soybean meals, and enzymes, by using world-class, eco-friendly bio-fermentation methods and strain technologies. We are attracting global attention with Soytide, our fermented soybean meal brand that efficiently removes antinutritional factors. Also, after merging with YOUTELL in 2019, CJ CheilJedang Bio Div. has been developing eco-friendly enzyme products for various uses by applying CJ's very own strain technology-platforms.

BESTAMINO™

Growin Act

Soytide™

Animal Feed Amino Acids

With continuous development of highly productive strains and high-productivity fermentation process technology, we have emerged as a global leader in the amino acid field. Through an eco-friendly fermentation method, Best Amino™ produces 8 types of amino acids: lysine, methionine, threonine, tryptophan, valine, arginine, isoleucine, and histidine. Best Amino™ is the leading brand in the market share of L-tryptophan and L-valine, and securing its top position in the global feed amino acid market. Our outstanding technology was further recognized in 2015 after developing the world's first fermentation-based L-methionine.

Enzymes

With our leading enzyme brands, GrowinAct and CottinAct, in the front line, we are developing eco-friendly enzyme products for various uses such as feed, paper, textile, detergent, and edible enzymes etc. Notably, our 'feed enzyme' improves digestion and increases beneficial intestinal bacteria in livestock, thereby raising breeding performance and feed efficiency. As the demand for meat consumption rises, not only does this improve livestock health, but it also helps reduce livestock production costs. We are actively conducting research on product improvement and formulation to strengthen future product competitiveness and further expand into APAC (Asia-Pacific) and other various regions.

Plant-Based High Proteins

Our plant-based high protein, X-Soy (soy protein concentrate or SPC), is an unrivaled brand with the largest global market share. Through the acquisition of SELECTA in 2017, we established a business structure that produces and sells Soytide and X-Soy, both which are CJ's representative plant-based high-protein solutions. Soytide is produced with defatted soybean meal and provides additional probiotic effects to our solutions by further commercializing and diversifying CJ CheilJedang Bio Div.'s unique solid fermentation technology that uses Bacillus bacteria. X-soy is produced by extracting water-soluble alcohol from defatted soybean meal. Soytide and X-Soy are gaining attention worldwide as plant-based high-protein products that have efficiently removed anti-nutritional factors, and notably improved protein content and digestion compared to the competitors.



HNH (HUMAN NUTRITION & HEALTH)

CJ CheilJedang Bio Div. HNH Sector produces world-class green bio products with microbial improvement capabilities and fermentation technologies accumulated over many years. We achieved the largest share of the global market with Nucleotides, our food seasoning blend. Also, along with the growth of our MSG, MI-POONG, we continued to launch TasteNrich, a healthy fermented seasoning blend, and FlavorNrich, a natural flavor brand for food markets that is manufactured with the world's first natural method. We launched L-Arginine, L-Histidine, and L-Citrulline through our food amino acid brand Aminature. In such ways, we aim to expand our product portfolio and develop future-oriented products with our consistent efforts.

Premium Food Materials (World's First Non-Electrolyzed Cysteine)

FlavorNrich™ Master C is the world's first non-electrolyzed cysteine (for vegan use) that perfectly meets the transparency trends and regulations of the food industry. Cysteine is not only a functional amino acid that has antioxidant, detoxifying, and skin regenerating effects, but it can also serve as a substance that offers meaty flavors. Currently, most companies producing cysteine remain in a first-generation cysteine extraction method that uses animal hair or a second-generation cysteine extraction method that uses electrolysis of vegetable raw materials. Meantine, CJ CheilJedang Bio Div. succeeded in producing a third-generation cysteine that is produced with anon-electrolysis microbial fermentation method. Our product is the only solution that is made with a natural method that conforms to the US FDA and USDA Organic regulations.

Premium Food Materials (Fermented Seasoning Materials)

TasteNrich® is a future seasoning blend that has successfully differentiated itself as a "fermented raw material." CJ CheilJedang Bio Div. has accumulated 60 years of fermentation technologies and R&D capabilities, and research from 10 years. This is a seasoning material extracted in the process of fermenting plant-based raw materials without artificial processing and has succeeded in mass production with a differentiated fermentation method. Processed foods using TasteNrich®, which also meet the "Clean Label" as fermented raw materials, can be recognized as "Clean Labeled Foods."



Food Amino Acids

AMINATURE® is a fermented amino acid brand that can be used in various businesses such as food, flavoring, and nutraceuticals etc. AMINATURE® is only produced with safe raw materials that are not derived from animals by applying CJ CheilJedang Bio Div.'s unique fermentation technologies, making it more suitable application for vegan products.

MSG

MI-POONG is being supplied to food companies around the world and paving CJ CheilJedang Bio Div.'s fermentation history. MI-POONG, a monosodium glutamate (MSG), is mass-produced through microbial fermentation using molasses or glucose as a raw material. Our product is mostly found in natural foods or fermented foods such as soybean paste and cheese, and is suitable for use in various cultures. MI-POONG plays a major role in producing the core flavor component of umami, one of the five basic tastes, along with sweet, salty, sour, and bitter tastes.

Nucleotides

Nucleotides is a representative umami substance and a flavor enhancer used to increase the taste and flavor of foods. Nucleotides is widely used in the global food industry as a food additive to increase flavor by mixing with sodium glutamate, and is offered in sodium inosinate (IMP) and sodium guanylate (GMP). CJ CheilJedang Bio Div. is the No.1 supplier in the global market share and is firmly securing position by selling high-quality nucleotides with ONLYONE R&D capabilities and advanced production technologies accumulated over 40 years.



TasteNrich®

FlavorNrich™

AMINATURE®
AMINO ACID, DELIVERY FROM NATURE

WHITE BIO

CJ CheilJedang Bio Div. WHITE BIO Headquarters has been striving to become the world's best in mass fermentation technologies and refining methods by focusing on green bio businesses. Since 2010, we have been continuously exploring and discovered white biomaterials. With such effort, we are able to promote industrializing bioplastics and biochemicals. In the contemporary world where the need for ESG activities and responsible management of global companies are increasing, CJ CheilJedang Bio Div. is securing business competitiveness and responding to domestic and international demands by expeditiously promoting white bio businesses. We aim to become a global leading company that shares growth with supplier companies, promotes the white bio industry, and contributes to the positive development of eco-friendly industries around the world.

BIO POLYMER (PHACT)

After acquiring the technology of METABOLIX in the United States in 2016, CJ CheilJedang developed production technologies for PHA, an eco-friendly biodegradable plastic material that is made with the world-class competitiveness of our bio division, which includes strain improvement, mass fermentation, and raw material purchasing capabilities. CJ CheilJedang's PHA brand, PHACT, is the most eco-friendly plastic material: it is marine biodegradable and produced with vegetable raw materials and microbial fermentation technologies. CJ CheilJedang Bio Div. is the only one in the world to produce aPHA (amorphous PHA)—we deliver unique products with various properties that are not offered by our competitors. PHACT can be applied to a variety of uses, such as packaging for food and others, paper coatings, textiles, and household items. We aim to expand the biodegradable plastics market and cultivate an eco-friendly system that can be practiced by all.



Bring a New Wave
PHACT

RED BIO(CJ BIOSCIENCE)

CJ CheilJedang Bio Div.'s RED BIO Headquarter aims to achieve early innovative growth for the future growth engine, and the development of microbiome-based next-generation biopharmaceuticals. We aim to provide healthcare solutions that can fulfill the medical "unmet needs" by identifying the correlation between the human microbiome and various diseases. CJ Bioscience, with world-class bioinformatics capabilities hopes to discover promising therapeutic candidates that can treat incurable diseases, and accelerate the development of new drugs based on bio-digital platform, and become a global No.1 microbiome company. We plan to continuously discover innovative technology through joint research on immuno-oncology, autoimmune diseases, CNS (Central Nervous System), and expand new drug pipelines for various diseases in pharmaceutical industry. Our goal is to build a bio-digital platform by expanding cohort studies and securing global microbiome big data.

Microbiomes

We plan to continuously discover innovative our technology through joint research with major pharmaceutical companies and develop clinical pipeline (phase 1) for Immuno-Oncology, Autoimmune Disease, and CNS (Central Nervous System). Our goal is to build a bio-digital platform early on by expanding cohort studies and securing global microbiome big data.

Next Generation Genome Analysis Businesses

We plan to expand our business areas from next generation sequencing (NGS)-based microbiome genome analysis to microbial infection diagnosis. We also aim to further advance our top-notch NGS and bioinformatics (BI) total solution services. We are expanding our global business with EzBioCloud, a global standard bioinformatic analysis service for global researchers (that integrates microbiome database and artificial intelligence technologies), and TrueBaCID, the world's first genome-based infection diagnosis service. Through the global launch of "Gut Inside," an intestinal microbiome testing service for adults and infants, we plan to prove CJ Bioscience's exceptional microbiome analysis technologies.

EZBioCloud **TRUEBAC** GUT INSIDE



CJ FEED&CARE

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Feed brand (Korea)



Next
밀크젠

BeefZEN

BEST
에그베스트

MarinTek

Fresh meat brand (Korea)



미트마스터 한돈

NUTRITION & ANIMAL HEALTHCARE COMPANY HIGHLY TRUSTED IN GLOBAL MARKETS

With the launch of feed products in 1973, CJ Feed&Care has been influencing global markets continuously by expanding businesses from animal feed into livestock. Ever since making entry into Indonesia in 1996, CJ Feed&Care has been operating approximately 30 factories in 7 countries in Asia and developing successful businesses that combine the synergistic benefits of feed and livestock together. CJ Feed&Care will continue to lead the global livestock industry and fulfill the mission of raising life values through "One Health," which values the coexistence between humans, animals, and environments. CJ Feed&Care strives to become a global comprehensive livestock company that receives unrivaled trust from global customers and markets.

Eco Recycling: FEED-FARM-FOOD-ANIMAL HEALTHCARE

CJ Feed&Care secured differentiated feed-based technologies and developed high-quality feed that contributed to the growth of the livestock industry. With proven quality and capacities, we are expanding our feed business into the livestock industry and helping livestock farmers succeed by consulting and providing solutions that are necessary for successful farm operations. Furthermore, with a sense of responsibility for providing good feed and healthy livestock, we are also introducing safer and healthier livestock products to our customers. We strive to lead a sustainable livestock industry by promoting the eco-recycling field through active conversion of by-products into resources, contributing to an animal healthcare field that further connects the industrial value chain, and leading animal medicine and disease diagnosis service markets.

Accelerating Innovative Growth: BIOSECURITY, WELLNESS, SUSTAINABILITY, DT

CJ Feed&Care is transcending the boundaries of traditional feed and livestock industries with the best agri-tech-centered capabilities. CJ Feed&Care secured disease control · prevention technologies by advancing biosecurity, and with "One Health" in mind, improved genetic breeding based on customer needs, and produced safe livestock products with nutritional designs. CJ Feed&Care is also accelerating actions towards ESG management through its resource businesses, such as methane · odor reduction businesses. In addition, CJ Feed&Care is presenting future livestock solutions by building ICT-based digital farms and smart plants.



CJ BLOSSOM PARK

A COLLABORATIVE RESEARCH CENTER INTEGRATING CORE R&D COMPETENCIES FOR THE FUTURE

CJ Blossom Park is an integrated research center for CJ's core R&D fields, BIO (Green, White, Red) and foods. The Center develops large-scale products and high value products for the nutrition and health of animals, plants, and humans, using fermentation and refining technologies accumulated over 60 years and cutting-edge infrastructure. It also develops trendy healthy · convenient products by applying differentiated processing technologies, which enable CJ to continue leading the global K-Food trends. CJ will contribute to societies by focusing on "securing the world's best competencies" and furthermore, continue growth as a company that advocates for sustainable lives and a healthy planet.

Food Research Institute

The Food Research Institute has an organic system from basic technology research in the food field to commercialization with the nation's best research talents and best technologies. We are expanding our product portfolio for the globalization of Korean cuisine and strengthening our global competitiveness through R&D specialized in the US, China, Japan, and Vietnam. In addition, we are preparing for the future by creating high quality products and services based on innovation. With the goal of globalizing Korean food, we will leap forward as a global No.1 food research institute.

BIO Research Institute

The BIO Research Institute is a brain hub that leads the future innovative growth of BIO, which is CJ's core R&D field. In addition to Green BIO, we are practicing the ONLYONE values that has never been seen before in the R&BD (Research & Business Development) fields by creating synergistic effects in various BIO fields. Our BIO Research Institute brings new creations to the world. ONLYONE technology-based innovative solutions are developed with the very best infrastructures, very best R&D talents, an open innovation mindset, and innovative technologies.

White BIO Institute

The White BIO Lab is leading the development of eco-friendly technologies for lives, the Earth and the future. Starting with the development of PHA, a marine biodegradable plastic material, we provide eco-friendly solutions such as the expansion high quality/high-functional next-generation PHA technology based on the PHA platform and application development. Also, we want to contribute to creating a sustainable planet by converging technologies and exploring new innovative technologies, including methane-based and recycling technologies.



LOGISTICS & RETAIL

LOGISTICS & RETAIL

WE ARE SOLIDIFYING OUR POSITION AS A GLOBAL DISTRIBUTION · LOGISTICS LEADER BY INNOVATING FUTURE LIFESTYLES WITH VARIOUS LIFE-IMPACTING TECHNOLOGIES AND BUSINESSES.

CJ Logistics & Retail is pioneering future lifestyles and emerging as a strong player in global distribution and logistics. CJ Logistics is leaping forward as a global SCM solution company with cutting-edge technologies, CJ OliveNetworks is a top tier digital service company, CJ OliveYoung is a lifestyle platform that is securing its spot globally in both name and reality, and CJ ENM Commerce Div. is emerging as a global merchandising company. All sectors of CJ Logistics & Retail are making a great impact on global distribution and logistics beyond Korea.



CJ LOGISTICS

CEO
Sin Ho Kang

Founded
November 15, 1930

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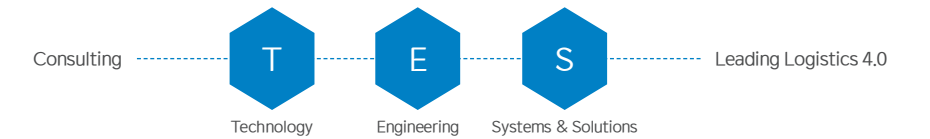
www.cjlogistics.com

CJ LOGISTICS: DESIGNING THE FUTURE OF LOGISTICS

CJ Logistics leads the logistics industry with data-based technological capabilities. As a global SCM solution company that shares growth with customers, CJ Logistics quickly responds to changes in the logistics industry and leads the paradigm of global logistics. From the latest technologies that accelerate the future of logistics, such as automation, unmanned automation, and intelligences etc., to engineering, artificial intelligence, big data, and IoT etc., which are applied to build models for optimized SCM processes, CJ Logistics provides comprehensive logistics solutions from start to finish based on cutting-edge technologies. CJ Logistics is designing the future of the logistics industry with innovative logistics technologies so robots can work like humans and systems can lead people by predicting the future with data.

TES

CJ Logistics offers cutting-edge logistics solutions with TES (Technology, Engineering, Systems & Solutions) core technologies.



CJ Logistics
www.cjlogistics.com



CJ OliveNetworks
www.cjolivenetworks.co.kr



CJ OliveYoung
www.oliveyoung.co.kr



CJ ENM Commerce Div.
www.cjenm.com

Contract Logistics

We support systematic and efficient logistics operations with the latest logistics facilities and consulting capabilities. We provide differentiated total logistics services to customers by stably operating various cargo storage, unloading, and delivery based on specialized sales know-how and cutting-edge IT solutions for each industry group. We are providing customized logistics solutions for each country and customer in 40 countries around the world, and taking the lead in improving productivity and efficiency in logistics sites by introducing TES-based logistics technologies.

Parcel

We are leading the future of the parcel industry with our top-notch infrastructures and cutting-edge logistics technologies. Through our state-of-the-art TES-based automation system and the largest infrastructure in Korea—which includes 290 terminals nationwide and Gogijang, the largest megahub in Asia—CJ Logistics leads innovation in the parcel industry. With our dense network covering the whole country (that enables quick and accurate handling of large-scaled orders), and the industry's first mobile concierge service, we continue to provide conveniences to our consumers.

E-commerce Logistics

Logistics business is a logistics platform that provides e-fulfillment services optimized for e-commerce distribution platform operators or sellers who sell products online. CJ Logistics' convergence fulfillment service is creating a new ecosystem combining commerce and logistics that maximizes customer value by saving customers time and money. Through e-commerce logistics, customers can focus on sales and marketing, which can increase sales and productivity, and it is also effective in reducing logistics costs through joint delivery. In addition, various delivery options (dawn, same-day, and next-day delivery) of e-commerce logistics contribute to improving customer satisfaction.

e-Fulfillment Services

CJ Logistics provides a One-Stop service, from product storage to shipment, delivery, and inventory management according to customer orders through the best e-fulfillment solutions optimized for e-commerce environments.



Forwarding & International Express

We provide international express services specialized for global e-commerce, along with total logistics services such as air and sea transportation, customs clearance, storage, and inland transportation of import/export cargo. In addition, we support One-stop service and SCM consulting that meticulously manage the entire logistics process in the transportation process. Through real-time location tracking and information provision, we are not only responding to anomalies early on, but also improving the work efficiency of logistics. CJ Logistics provides customized cross-border e-commerce logistics total solutions optimized for customers through its infrastructure and accumulated expertise.

Stevedoring & Transportation

Through Korea's largest logistics infrastructure and directly-managed equipment that is tailored to each cargo's condition, we provide customized stevedoring · sea transportation services. We are also maximizing our business performances by expanding into various business areas such as maintenance, distribution, and oil businesses. CJ Logistics is presenting the best solutions for various cargo conditions through specialized expertises that come from each industry group and the nation's largest logistics infrastructure—which includes 20 ports nationwide, 120 berths, 110 heavy equipment (mid-sized cranes), and 6 ships.



Project Logistics

The project logistics business provides logistics solutions that enable not only sea and air transportation, but also inland transportation and installation at global sites through various project experiences and professional engineering capabilities around the world. We have experience in more than 46 projects in 26 countries, including oil refining, petrochemical, hydroelectric power, and desalination facilities, as well as participating in global projects with heavy-duty transport equipment such as SPMT (Self Propelled Modular Transporter). CJ Logistics provides customized solutions for global EPC (Engineering, Procurement, Construction) sites with professional engineering capabilities that manage the entire process, from development of an optimal transportation route considering the characteristics of cargo.

ESG : Sustainable Logistics

External Certifications: ESG Innovative Growth

- Overall grade A from Korea Corporate Governance Service (KCGS)
- Dow Jones Sustainability™ World Index's Global Sustainability Yearbook

Eco-Friendly Activities: Carbon Neutrality & Resource Cycling

- 2,000 Eco plus uniforms · 300 zero carbon pallets (20,160 kg reduction effect)



CJ LOGISTICS E&C DIV.

CEO
Young Hag Min

Founded
April 1, 1995

Headquarters
2271, Nambusunhwan-ro,
Seocho-gu, Seoul,
Republic of Korea

www.cjenc.co.kr

NEW DREAM, WE BUILD

CJ Logistics' E&C Div. provides differentiated technologies and optimal services to our construction business strategic partners, so that they can provide the best space values to their customers. We are achieving our vision of becoming the No.1 smart construction company for non-residential buildings and being a reliable partner for our partners, through our construction expertise, advanced project management capabilities, and continuous implementation and innovation of advanced tech & services.

Construction

Based on our differentiated construction experiences and technologies, we have selected specialized projects for our competitive advantage, including logistics centers, remodeling, R&D facilities, and downtown offices. We are strengthening our business competitiveness by securing specialized smart construction technology through continuous R&D reinforcement. Furthermore, we have entered overseas markets such as Vietnam, Malaysia, and Indonesia to carry out engineering projects in various fields such as food, bio, and plants to secure global competitiveness.

Real Estate

From planning to design, finance, construction management, licensing, marketing, asset management, and purchase/sale, we are improving customer asset values by providing differentiated value chain services for the entire real estate development business. Based on our experience in developing various products, we respond to the rapidly changing logistics real estate market and provide high-quality, One-stop logistics real estate services to satisfy customers.

Environmental

Our independently developed water treatment technology performs EPC for sewage, wastewater, and heavy water, ultimately improving living environments and contributing to the preservation of aquatic ecosystems. We provide total solutions for all stages of water treatment. Some solutions include completely treating raw water (polluted water) with a high-tech membrane separation process (HANT), continuous technological advancements, making preemptive and proactive maintenance possible with application of unmanned automatic operation systems, and minimizing management costs.



CJ LOGISTICS RESORT DIV.

CEO
Sin Ho Kang

Founded
July 1, 1996

Headquarters
76, Myeongpum 1-ro, Yeosu-si,
Gyeonggi-do, Republic of Korea



NINE BRIDGES



HAESLEY

STARVILLE

ESG : Sustainable Golf

**First in Korea to Acquire
GEO Certifications**

**Sustainable & Eco-friendly
Golf Courses**

Haesley Nine Bridges was first in Korea to receive the "eco-friendly golf course certification" from GEO (Golf Environment Organization), a UK sustainable and eco-friendly golf course certification body, in 2014, 2017, and 2020. The Club at NINE BRIDGES is also actively participating in ESG activities by receiving GEO certification for the second time in Korea.



PRESTIGIOUS RESORTS WITH WORLD-CLASS SERVICES AND FACILITIES

The Club at NINE BRIDGES and Haesley Nine Bridges are world-class prestigious resort clubs offering high-end sites and services. In 2021, CJ Logistics Resort Div. opened Starville, a unique and extraordinary premium glamping resort located at 600m elevation of the Hallasan Mountain in Jeju, Korea. In such ways, CJ Logistics Resort Div. continues the realization of premium resorts.

THE CLUB AT NINE BRIDGES

The Club at NINE BRIDGES, which stands out in harmony with the beautiful nature of Jeju, was selected as one of the World's Top 100 Courses by US Golf Magazine, a world-renowned golf magazine, for the first time in Korea in 4 years since its grand opening in August 2001, and has maintained its spot for 9 consecutive times. In addition, we successfully held the first regular PGA Tour tournament in Korea, THE CJ CUP @ NINE BRIDGES.

HAESLEY NINE BRIDGES

Haesley Nine Bridges is the "best private members" club for business, socializing and recreation of members with common interests. With excellent membership, differentiated club culture, and prestige facilities and services, it was ranked 20th in the "World's Top 100 Platinum Clubs" in 2021 and gained global fame. With the opening of Haesley Hamlet in 2020, private rest, business, education, and international event management infrastructure are also provided, providing a time of perfect relaxation and healing outdoors.

STARVILLE

Located at 600m elevation of the Hallasan Mountain, in the pure natural beauty of Jeju, Starville is Korea's best glamping resort with unique tents and top-notch facilities. With Jeju's fresh seasonal barbecue, various and unique activities, and the meticulous service of the Star Keeper, we are providing our customers with unforgettable special memories.

TOP TIER DIGITAL SERVICE COMPANY SPREADING JOY IN CUSTOMERS AND SOCIETIES

Since the establishment in 1995, CJ OliveNetworks has been successfully providing comprehensive lifestyles and culture-based IT services, and fulfilling customer satisfaction and values. We continue to advance steadily and stably by receiving trust and support from customers. CJ OliveNetworks is transforming into a top-tier digital service company that spreads happiness to customers and societies. Based on accumulated IT technologies such as artificial intelligence, big data, cloud, and blockchain, and abundant business operation knowhow, we are transforming into a top-tier digital service company that leads the digital transformation innovation tailored to the customer's business. CJ OliveNetworks strives to take the lead in shaping a better world by predicting the future ahead and further, and by pursuing innovative successes for customers.

DT Solutions Support

CJ OliveNetworks contributes to enhancing customers' business competitiveness and supports ESG management through DT solutions such as smart factory, smart logistics, smart store, big data analysis, global messaging, and non-face-to-face personnel management. "Factory One", a smart factory solution, enhances the competitiveness of a company from production efficiency, quality control, and response to changes in demand in all processes including production, inspection, and safety management. The smart store solution "One Order" digitizes the entire ordering process from customer waiting to payment to streamline store operation, and customers discover new business opportunities through big data analysis services. For sustainable growth of the company, ESG solutions that apply new IT technologies analyze the impact on environmental and social situations that may occur in business activities to predict the expected cost of loss and support quick decision-making.



Expansion of New Growth Businesses

CJ OliveNetworks is strengthening its capabilities through continuous research and development of new technologies and strengthening future new growth businesses such as NFT, metaverse, blockchain, and digital marketing through digital innovation. We are expanding our portfolio, including issuing NFT works through our own AI-based platform, realizing NFT-linked immersive exhibition spaces, building virtual offices using metaverse, verifying digital asset ownership through blockchain, and customizing digital marketing services. CJ OliveNetworks will create a safer and more convenient world with our cutting-edge ICT technology.

CJ ONE

CJ ONE is CJ's integrated lifestyle membership service. Through CJ ONE, our customers can enjoy various lifestyle services of CJ. CJ ONE provides 28 million CJ ONE members with cultural marketing benefits that allow them to enjoy music, performances, and exhibitions in accordance with CJ's vision to lead the culture. Going one step further, we are continuing our cultural sharing activities with the underprivileged. CJ ONE has established itself as a customer-tailored marketing platform through collaboration with various affiliates in finance, distribution, and education.



A Cutting-Edge R&D Center focused on AI, Big Data, and Blockchain

BUSINESS AI

Lead business innovations by converging AI technologies and digital experiences together

- Marketing Optimization • Sales Prediction • AI-based Smart Factory Logistics
- B2B Product Recommendation • Food Recommendation Engine - RECIPICK
- Natural Language Processing (NLP)

MEDIA AI

Innovate media production environments by researching media processing technologies.

- FACE EDITING • FACE AGING · FACE DE-AGING • OBJECT ERASER
- VIDEO ABSTRACTION · Automatic clip generation • VIDEO · IMAGE STYLE TRANSFER
- AI-based automatic pre-visualization • Artificial human · Immersive content (XR)

BLOCKCHAIN

Research innovative services that apply blockchain technologies.

- blockchain based Digital Ticket • Token (NFT)
- Homomorphic Crypto-based Blockchain Research • Vaccine Logistics
- Digital COVID-19 Prevention Technology (DCT) • SMART HACCP

AI STRATEGY

Establish AI strategies to strengthen business understanding and corporate competitiveness.

- AI PLATFORM (KUBEFLOW-based system) • AI technology education project
- AI Talent Discovery (Internship, University Cooperation)
- Satellite image processing platform planning

OLIVE YOUNG: A LIFESTYLE PLATFORM THAT CURATES HEALTHY BEAUTY

Olive Young launched in 1999 as a health & beauty store optimized for the domestic market. Ever since, Olive Young has been offering differentiated shopping values by using its accumulated data and collaborative capacities from the past 20 years. It is an omnichannel lifestyle platform that shares healthy beauty and everyday novelties. Olive Young, a K-Beauty direct purchase platform, is advancing as a specialized K-Beauty platform that leads the global market through 1,260 stores nationwide, online malls, and "Global Mall".

Differentiated MDs

Olive Young introduces products in various categories that change daily lives healthier and more beautifully, such as skin care and makeup, hair and body care, health care, and men's care. Using the keywords "new" and "professionalism" to compare and experience a variety of cosmetics, such as a themed space and a health food corner arranged by function, differentiated display methods and product curation for each category, the latest health and beauty trends at home and abroad are the fastest. In addition, we provide a One-Stop shopping experience where you can find products from small and medium-sized domestic brands with good cost performance to premium overseas brands.



OMNI CHANNEL

Olive Young is introducing its own omni-channel service that other platforms could not implement which acts as a distribution center for 1,260 stores and an online platform rich in content. We provide a differentiated service that enables convenient shopping anytime and anywhere by linking online and offline, such as immediate delivery, pickup, or product return ordered from an online mall at a nearby offline store.

GLOBAL

In 2019, Olive Young introduced Global Mall (global.oliveyoung.com), a platform dedicated to serving K-Beauty consumers who are located overseas. Olive Young's Global Mall is a direct purchase platform where consumers from over 150 countries can purchase cost-effective and trendy Korean cosmetics online. Global Mall introduces high-quality domestic small and medium-sized enterprises (SMEs) brands to the world and achieves rapid growth by providing convenience of online purchase. In addition, we are taking the lead in the globalization of Korean cosmetics by operating Olive Young in e-commerce platforms representing each country, such as Rakuten in Japan, Tmall in China, and Kaora in China.

PRIVATE BRANDS

Our independently developed OnlyOne brands is one of Olive Young's distinctive competitive edge. Olive Young exports its own cosmetic brands to major health & beauty platforms and e-commerce worldwide. In order to accelerate future growth, we plan to actively pursue business growth strategies from various angles, such as entering a top-tier health & beauty platform and strengthening collaboration, strengthening sales in unexploited countries such as Europe and the Middle East, and discovering new e-commerce channels.





CJ ENM COMMERCE DIV.

CEO
Ho Sung Kang, Sang Hyun Yoon

Founded
August 1, 1995

Headquarters
870-13, Gwacheon-daero,
Secho-gu, Seoul,
Republic of Korea

www.cjenm.com

CJONSTYLE

CJ ONSTYLE: CUSTOMER-ORIENTED LIVE SHOPPING

In May 2021, in line with the changing media environment, CJ ENM Commerce Div. launched CJ OnStyle, a mobile-centric integration of CJ O Shopping and CJmall. CJ OnStyle is a live shopping platform that satisfies customer preferences based on the 25 years of proven MD competitiveness and mobile-optimized live commerce. CJ OnStyle offers unique shopping options such as CelebShop (a fashion-oriented select store that offers the latest trends on fashion, living and beauty flagship stores), Olive Market (a kitchen, bedding, and home decor shop), and The Beauty (unique at-home beauty shop). CJ ENM Commerce Div. is strengthening its unrivaled product competitiveness by operating approximately 20 ONLYONE brands, including The AtG, Celeb Shop Edition, and Odense.

CJ OnStyle TV, Mobile

CJ OnStyle has grown into the No.1 operator since it started TV home shopping for the first time in Korea and has led the non-contact live shopping culture. CJ Onstyle+, a T-commerce channel using recorded contents, is playing a role as a stepping stone for the growth of SMEs that have difficulties entering the live home shopping business. CJ OnStyle Mobile is positioning itself as a platform with differentiated competitiveness through Live Show, a high-quality live commerce channel that has gathered CJ OnStyle's commerce capabilities.



CelebShop: Fashion Boutique Shops

CelebShop is a specialized editorial shop that offers a fashion lifestyle. We curate designer brands, luxury goods, global and national products and recommend new style every week through expert's TPO and item-specific styling contents. In addition, we are introducing appealing and rare products by creating exclusive products with famous domestic and foreign designer brands. CelebShop provides customers a convenient fashion shopping experience with an optimized size recommendation system.

Olive Market: Today's Dining

Olive Market is a dining specialty shop that provides new shopping trends every week with curated brands so that anyone can create amazing dining spaces and memories. Since it is difficult to purchase dining products before experiencing, we offer seasonal products based on seasonal recommended themes, markets that ship directly from local areas, and more. Olive Market goes beyond products and curates wonderful lifestyles to fill our customers' daily lives with joy.

The Beauty: Beauty Solutions

The Beauty is a beauty solution select shop that offers proven products and the latest beauty trends according to customers' skin concerns by season and situations. Based on the products recommended by beauty experts and influencers, we also offer customized programs such as "The Beauty Experience Group" and customized hair care. The Beauty provides a variety of programs to customers to experience a newer and more satisfying shopping experience.

CELEBSHOP

Olive MARKET

THE BEAUTY



The AtG: Today's Style

The AtG is a main fashion brand of CJ ENM Commerce Div. that was launched in 2011. It suggests comfortable and stylish outfits with trendy items, and introduces products that are high-quality, practical, and cost-effective. The AtG offers trendy and comfortable styles from casual to office wears for customers to look their best everyday.



CelebShop Edition: Practical Chic

CelebShop Edition is a main fashion total brand of CJ ENM Commerce Div. with the concept of "practical chic." We are expanding our product lineup to allow customers shop according to their taste by distinguishing the premium line for special styles and the practical line for comfortable styles. We plan to continue collaborating with global luxury material and designer brands to introduce a lineup that encompasses TV home shopping and mobile.



Odense: Beautiful Everyday Moments

Odense is a total dining kitchen PB of CJ ENM Commerce Div. Unique colors and materials inspired by nature, sincerity and depth in hand-crafting, and sophisticated and modern design are Odense's unique design philosophy. Odense transforms customers' daily lives happier and create special moments.



ENTER-TAINMENT & MEDIA

THROUGH K-CULTURE CONTENTS, WE ARE ESTABLISHING A NEW STANDARD FOR GLOBAL POP CULTURE THAT CAN BE ENJOYED BY EVERYONE AROUND THE WORLD.

We lead global cultural trends through K-Culture contents that the world is paying attention to. CJ ENM Entertainment Div., is leaping forward as a top global creator through various contents such as movies, music, performances, and animation. CJ CGV is constantly creating a new culture of watching movies and has established itself as a global K-Content production and distribution platform. Studio Dragon, TVing, and CJ's entertainment & media divisions are setting new standards for global pop culture.



CJ ENM Entertainment Div.
www.cjenm.com



CJ CGV
www.cgv.co.kr



CJ ENM ENTERTAINMENT DIV.

CEO
Ho Sung Kang, Sang Hyun Yoon

Founded
March 1, 2011

Headquarters
66, Sangamsan-ro, Mapo-gu, Seoul,
Republic of Korea

CJ ENM: TOP GLOBAL LIFESTYLE CREATOR

CJ ENM Entertainment Div. is engaged in various businesses across the entertainment industry, including media contents, movies, music, performances, animation, and conventions. As a domestic representative company that leads K-Culture, we are leaping forward as a global total entertainment company by producing and distributing relatable original contents that can be loved by all people around the world across borders, languages, and cultures.

GLOBAL CONVENTIONS

We are striving to provide opportunities for people around the world to experience K-Culture by planning and producing differentiated programs and conventions full of various Korean cultures. Through conventions of various genres and concepts, such as MAMA, the world's No.1 K-POP music awards; KCON, the world's largest K-Culture festival; and KCON:TACT, an online platform that expanded these conventions, we provide opportunities for audiences to experience K-Culture and artists to meet a diverse audiences.



Media Contents

Korea's largest content provider CJ ENM's broadcasting business is leading the media industry by presenting competitive contents through various broadcasting channels including tvN, the most influential channel in Korea. Contents can be found on various platforms such as cable, IPTV, satellite, and digital. By expanding its own global media such as tvN Asia and Mnet Japan, CJ ENM is moving beyond Korea to the world.



Film

CJ ENM's film business, which brings imaginations to life, has led the evolution of the Korean film market since it entered the video industry in 1995, encompassing all stages of the film industry from planning, production, investment, and distribution. Not only are we maintaining our unrivaled top position in the domestic film market, but we are also writing a new film history by investing and distributing Parasite, the first non-English film to win four Academy Awards. Our film business is also positioned as a hub for the global film industry through joint film production with Hollywood and various countries.



Music

With the mission of creating a happy world with music, CJ ENM's music business is leaping forward as a global leader in the music entertainment industry through its world-class music-based IP industry expansion system (Music Creative ecoSystem).™ Based on the production of global music contents through Mnet, a top music channel in Korea, we are leading the K-POP industry by leading the ecosystem of the music industry of Korea at the largest scale through album production, investment, and distribution, and artist training and global concerts.



Performing Arts

CJ ENM's performing arts business, which presents beauty and emotions on stage, is leading the revitalization of the performance market by creating a new axis in the cultural industry of domestic creative musicals. We are globalizing our performance business through joint productions with overseas partners including Broadway. We are also proving Korea's musical production competences to the world by sweeping global awards, including the Tony Awards and the Laurence Olivier Awards.



Animation

CJ ENM's animation business, leading the globalization of domestic animation, encompasses all processes of the animation industry, from planning, investment, production, to distribution, licensing, and MD business of animation contents. Based on 27 years of channel know-hows, strategic content, and continuous expansion of global partnerships, we have captured the hearts of children around the world by creating mega-hit IPs such as Shinbi Apartment.



TVING

TVING

CEO
Ji Eul Yang, Myung Han Lee

Founded
October 1, 2020

Headquarters
15th floor, DMC Digital Cube,
34, Sangamsan-ro, Mapo-gu,
Seoul, Republic of Korea

www.tving.com

TVING: TOP K-CONTENTS PLATFORM

TVing is Korea's best OTT (Online Video Streaming) service platform that was established as an independent corporation on October 1, 2020. With a focus on providing differentiated and well-made original contents, TVing offers the latest popular shows on channels such as tvN, Mnet, and OCN, as well as contents of various genres including film, sports, and animation. Contents can be conveniently viewed in any environment via diverse devices, such as on smartphones, tablets, PCs, and smart TVs. TVing is recording rapid growth with the number of paid subscribers tripling in one year since its launch. Also, by establishing strong partnerships with JTBC, Naver, and ViacomCBS etc., TVing is advancing as a No.1 global K-Contents platform.

EVERYTHING FOR FANDOMS

Since January 2021, TVing has strengthened its presence in the field by airing original contents, including High School Mystery Club, Transferring Love, Work Later, Drink Now, Yumi's Cells, and New Journey to the West Special Spring Camp. Recognized for both quality and popularity, TVing's original contents are appreciated by the current generation and ranks first in OTT content satisfaction. TVing is advancing competitiveness by diversifying genres that are unique to TVing, regularly franchising fandom-based IPs, and expanding contents with original IPs sourced from webtoon · webnovels.

STUDIO Dragon

STUDIO DRAGON

CEO
Young Kyu Kim, Je Hyun Kim

Founded
May 3, 2016

Headquarters
17th floor, 75, Maebongsan-ro,
Mapo-gu, Seoul,
Republic of Korea

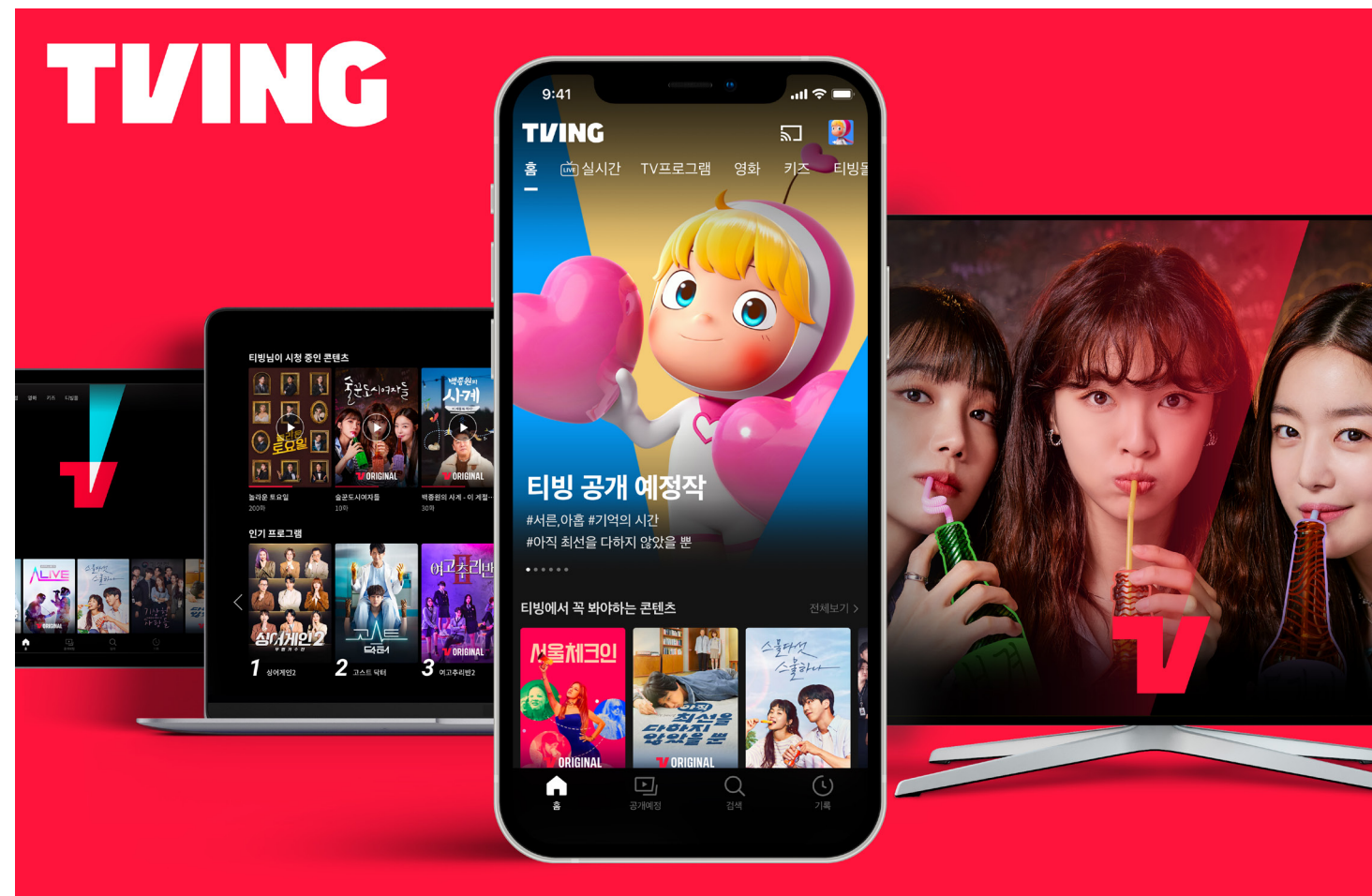
www.studiodragon.net

STUDIO DRAGON: PREMIUM STORYTELLER GROUP

Studio Dragon is a premium storyteller group that fascinates the world with boundless stories. As Asia's largest drama studio and leader in K-drama, Studio Dragon collaborates with approximately 270 creators, plans · produces approximately 30 dramas per year, and distributes them across various platforms. Studio Dragon owns 178 global premium IPs—Sweet Home, Hometown Cha-Cha-Cha, Vincenzo, Crash Landing on You, Psycho but it's Okay, Record of Youth, Startup, and Amazing Rumor ranked on the Netflix Worldwide Top 10. Studio Dragon is spreading K-drama stories all over the world.

Storytelling that Captivates the World

Studio Dragon as a leading company in the Korean content market, Studio Dragon covers the entire process of content production from content planning, development, investment, production to distribution, and is pioneering the global market. We are venturing into the global market so viewers around the world can enjoy our dramas. In 2020, the LA branch was established in the U.S. to plan and produce global drama series with prominent U.S. entertainment partners, such as Apple TV+, securing Korea's first series production order. Studio Dragon strives to become a major global studio by increasing partnerships with global major OTTs and expanding into various global markets.





CJ CGV

CEO
Min Hoi Heo

Founded
December 20, 1996

Headquarters
6th floor, I'Park Mall,
55, Hangang-daero 23-gil,
Yongsan-gu, Seoul,
Republic of Korea

www.cgv.co.kr



A CULTURE WONDERLAND PRESENTING MOMENTS BEYOND MOVIES

Being the first in Korea to introduce a multiplex and as a trendsetter for movie fans, CJ CGV is continuously evolving into a "culture wonderland" that presents new lifestyles beyond films. CJ CGV provides optimal viewing environments and unique services at specialized theaters, including 4DX, SCREENX, IMAX, SUITE CINEMA, and CINE de CHEF etc. Moreover, it has evolved into a new concept of cultural space where a variety of contents can be experienced bringing joy and emotions to people around the world only offered by CGV.

4DX: The World's First Multi-Sensory Theater

Introduced in 2009, 4DX maximizes immersive experiences within a movie by incorporating motion-based seating synchronized with various special effects including wind, water, and vibration. By maximizing customer satisfaction through immersive multisensory experiences, 4DX is recognized in the global market as a leading special theater of CGV.



SCREENX: Creating Spaces Beyond the Screen

Maximizing boundaries beyond screens, SCREENX is a special multiscreen theater that extends across 3 screens and up to 270 degrees to give viewers an illusion of being in movie scenes. 100+ patented technologies of SCREENX provide an infinite sense of space that could not be seen in theaters before.



IMAX: Optimal Cinema Experience

IMAX stands for "eye maximum". With a combination of the mega silver screen, high-resolution projection technology, 6-channel surround-sound system, and a 14,000W of pitch-perfect audio orientation, IMAX delivers the most optimal movie experience. IMAX presents audiences with a great sense of immersion by recreating the sharpest and picture-perfect visuals.



SUITE CINEMA: A Private Theater Just Like a Hotel Suite Room

Suite Cinema presents a unique environment with an isolated space and stylish interior, as if a hotel suite is placed in a theater. From the welcome service provided prior to movies to private seats that prevents any distractions, viewers can simply lay back and relax while watching a movie.



CINE de CHEF: Dining at the Movies

CINE de CHEF is a premium entertainment space that combines Korea's best cinema facilities and upscale French & Italian restaurants. CINE de CHEF provides very special experiences that satisfies all five senses while sharing culture.





SPORTS

As a global lifestyle company that creates healthy, happiness, and convenient experiences, CJ presents new lifestyles through sports.

THE CJ CUP

THE CJ CUP is the only PGA TOUR tournament in Korea since 2017. The tournament not only revitalized and advanced Korean men's golf to a world-class level, but also served as a bridge to help domestic golf players achieve their dreams of challenging the world stage.

Despite the global crisis caused by the pandemic, CJ hosted tournaments in the United States in 2020 and 2021 to help players continue challenging their dreams while also prioritizing the safety of prospective golf players. With a growth mindset of transforming challenges into opportunities, THE CJ CUP promoted the group's global strategic brand to the US market and increased its business value as a B2B marketing tool.

THE CJ CUP is securing its foothold as a true global sports platform by further upscaling world-class players such as Justin Thomas, Brooks Koepka, and Rory McIlroy into champions, and increasing visits of golf players, golf officials, and fans.



MOTOR SPORTS

CJ hosts the Super Race Championship, a representative motorsports event in Korea. The Super 6000 Class, the only stock car race in Asia, boasts the fastest speed and technology among domestic racing competitions and leading the development of domestic motorsports. CJ also leads the culture of motorsports with the operation of the CJ Logistics Racing team. By further popularizing motorsports, we cultivate lifestyles and the motorsports industry that is always one-step ahead.



The Super Race Championship is Korea's only FIA-accredited international series and a representative motorsports event of Korea that celebrated its 100th official race in 2020.

Since its launch in 2007, we progressed forward by opening Korea's first Night Race in 2012, hosting Asia's first Korea-China-Japan Motorsports Festival in 2015, gathering an audience of 180,000 in 2019, and sponsoring the three top domestic tire companies in 2021. We also continued to advance by airing innovative relayed broadcasts with dynamic visuals to vicariously deliver the joys of the field, and by integrating race and real-time driving information systems for the first time in Korea.

The Super Race Championship will continue to bring forth the joy and excitement of motorsports anytime, anywhere.

ENVIRONMENT SOCIAL GOVERNANCE

CJ Group believes a company achieves sustainable growth by being fair and transparent, fulfilling its environmental and social responsibilities, and ultimately being supported by the stakeholders. We have set our future growth direction as “culture, platform, wellness, and sustainability”, and in particular, are striving to secure global ESG (Environment, Social, Governance) competitiveness.

CJ is putting efforts to minimize the environmental impact due to corporate management, establish an eco-friendly business environment, and discover new sustainable business opportunities based on innovative technologies. Furthermore, policies centered on diversity, fairness, and inclusion, as well as transparent corporate management activities are established and implemented for sustainable shared growth with customers, employees, partners, and local communities.

All executives and employees of CJ Group comply to specific guidelines such as the CJ Business Code of Conduct and the group’s compliance policies, and are practicing the responsibilities and actions that members of a respected and trusted company should have. CJ Group will continue to listen to the voices of various stakeholders (customers, employees, partners, investors, local communities, etc.), expand the scope of communication and cooperation, and make steady efforts to maintain and develop an environment that cultivates sustainable growth.

ESTABLISHING RESOURCE CIRCULATION SYSTEMS

CJ CheilJedang, Establishes a Sustainable Resource Circulation System

CJ CheilJedang is building a resource circulation system that considers nature and society by reducing packaging waste. We established three sustainable packaging strategies and produced results such as reducing 1,019 tons of plastic raw materials per year through technology development, strengthening customer communication, and establishing collaborations and networks. In addition, we are striving to build a sustainable circulation system by reducing plastic packaging and developing alternative materials. As part of our resource recycling activities, we are launching and operating the Hetbahn container recycling and upcycling program.

*Sustainable Packaging Strategies
Minimize Plastic, Educate Consumers, Increase Collaboration

CJ Logistics, Leads Eco-Friendly Packaging

CJ Logistics strives to create an eco-friendly logistics environment throughout the entire logistics process, from product packaging to transportation. We are reducing plastic and vinyl waste by developing eco-friendly materials such as prefabricated one-touch boxes and paper shock absorbers, and are accelerating the practices of an “eco-friendly logistics packaging total service” throughout the high-tech-based logistics process. In addition, we are practicing upcycling eco-friendly logistics by producing eco-friendly ECO uniforms using recycled yarns from waste plastic bottles and carbon zero pallets, which are eco-friendly pallets produced from recycled plastic waste.



Annual Reduction of Plastic Raw Materials

1,019 tons

Reduction of Plastic Raw Materials



*Number of water bottles that can be produced from annual plastic reduction (0.162kg per 500ml bottle of water)

CJ Freshway, Establishes a Resource Circulation System through Recycling

CJ Freshway is taking the lead in establishing a resource circulation system that recycles wasted resources. Through an agreement with Hwaseong City and the Korea Environment Corporation, ice packs are recycled for customers, and cartons recovered through a collection box installed at a daycare center in Sejong City are reproduced as eco-friendly toilet paper and delivered to the underprivileged.

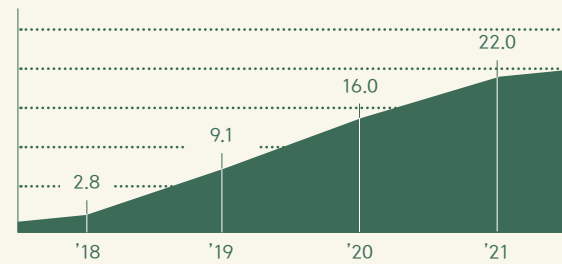


CJ ENM Commerce Div., Expands to All Eco Packaging

CJ ONSTYLE introduced “three-free packaging” and “3Rs (Reduce, Redesign, Reuse)” for the first time in TV home shopping history and has been leading activities for eco-friendly packaging materials. In addition to introducing “Easy Open Tape” for the first time in the distribution industry to make opening and disposing of packages easier, the “Eco Packaging Together” campaign has been continuously conducted to encourage resource waste prevention by sharing packaging guides with partners since 2020. In recognition of our contribution to the policy of the Ministry of Environment, we were the only home shopping business to be recognized in the eco-friendly consumption sector with the “Environmental Minister’s Award” in 2020.



Annual Plastic Reduction
(2018–2021), (unit-ton)



CJ OliveYoung, Launches a Campaign for Collecting Empty Cosmetic Containers

CJ OliveYoung is taking the lead in recycling resources through the “Beauty Cycle” campaign to collect empty cosmetic containers. As 90% of cosmetic containers are difficult to recycle through a regular recycling process, we have placed recycling boxes at OliveYoung stores for customers to conveniently drop off empty cosmetic containers. Through this action, we are building a resource circulation system for cosmetic containers, and increasing customer participation with convenient options and their pleasure in practicing environmental protection throughout their daily lives.



CJ CGV, Leads Upcycling with Theater Waste Resources

CJ CGV is presenting new ways to utilize large amounts of waste screens thrown away every year from theater renovations. The wasted screens, lose their original values and are transformed into adorable little bags, multi-purpose bags, and outdoor mats useful for picnics and camping. CJ CGV is accelerating environmental management by establishing a “reuse process” that adds new values to various theater wastes and transforms them into products of high environmental value.



Studio Dragon, Transforms Landfills to Green Film Sets

Studio Dragon signed a business agreement with Mungyeong City and transformed a landfill with 53,000 tons of waste into an open drama set. A total of 32 sets were completed by December, 2021, and efforts were made to create an eco-friendly complex by preserving and recycling drinking water at the sites. Once filming is completed, the sets will be donated to Mungyeong City to be used for local tourism projects

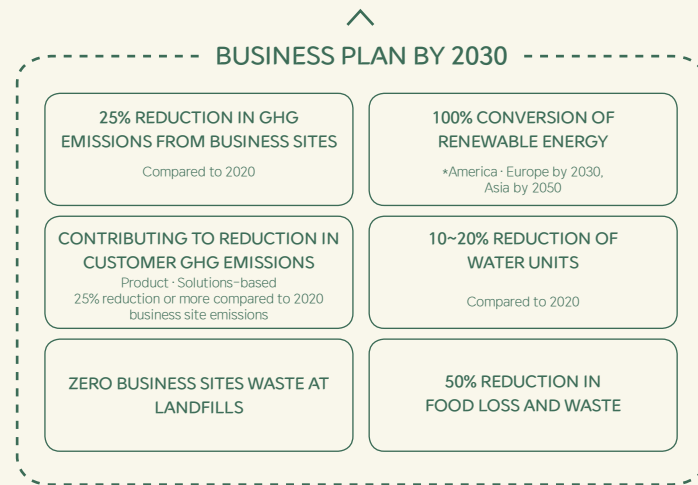


PROMOTING CARBON REDUCTION ACTIVITIES

CJ CheilJedang, Advocates for Carbon Neutrality by 2050

In December 2021, CJ CheilJedang established carbon neutrality goals and strategies to achieve by 2050, stating CJ's strong determination to overcome the climate crisis. In order to reach carbon-neutrality & Zero Waste-based businesses by 2050, we plan to apply decarbonization and green transformation to our business sites, innovate eco-friendly products and solutions, and cooperate with partners throughout value chains with the aim of reducing GHGs and dramatically improving resource efficiency. By 2030, we plan to reduce GHGs emissions at our business sites by 25% in comparison to 2020, and convert existing fossil fuels to renewable·bio energy sources (starting in the Americas and Europe) to set the foundation for a 100% renewable energy conversion rate. In addition, we plan to improve the efficiency of water usage by up to 20% and manage our business sites to achieve zero waste.

CARBON NEUTRALITY & ZERO WASTE BY 2050



CJ Logistics, Leads "Green Mobility" with Electric Vehicles

CJ Logistics brought one-ton electric trucks into delivery sites to reduce carbon emissions of trucks and installed EV charging stations to accelerate the era of "green mobility (eco-friendly transportation)." By 2030, we plan to replace all vehicles with eco-friendly electric trucks and move forward as a global leading logistics company that leads an era of environmental pollution reduction.



CJ Feed&Care, Launches an Eco-Friendly Feed

CJ Feed&Care is contributing to revitalizing eco-friendly resource circulation by launching an eco-friendly feed brand, Don Don Myeongjak Eco. Compared to conventional feed, Don Don Myeongjak Eco is equipped with eco-friendly technologies that effectively reduce zinc, a substance that causes soil contamination from livestock excrement. Through such methods, soil pollution can be minimized and the growth period of livestock can be shortened, thereby contributing to the reduction of GHG emissions. CJ Feed&Care is developing new technologies to reduce methane and odors from livestock, and will continue to contribute to a circulated economy that protects the Earth, humans, and livestock.



CJ Freshway, Promotes the GREEN JOURNEY Campaign

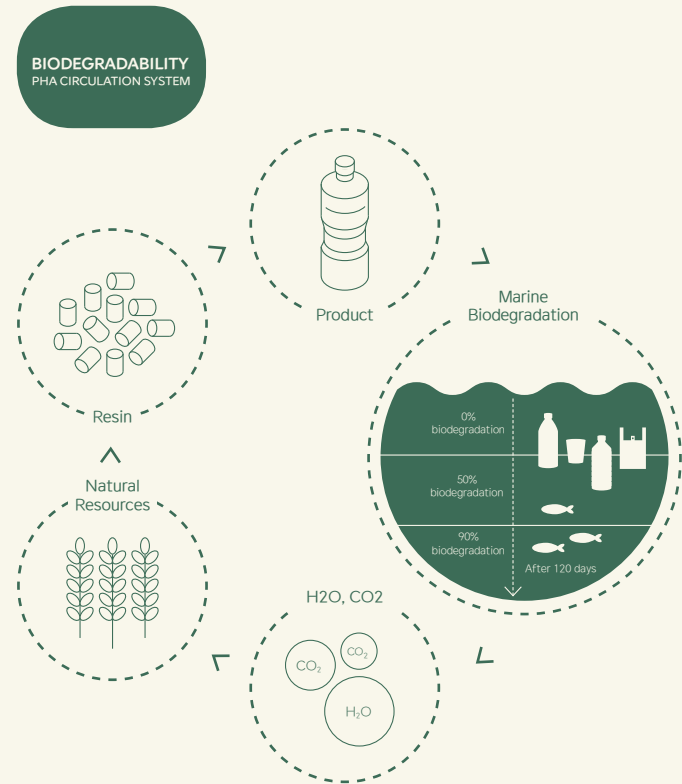
CJ Freshway is running the "Green Journey" campaign, an environmental protection campaign that promotes reduction of carbon emissions and waste from our partners' restaurants and cafes. By optimizing delivery days and frequency of delivery of food distribution vehicles, we are effectively reducing carbon emissions. CJ Freshway plans to continue and expand our campaign to reduce carbon emissions in the future by developing low-carbon vegan menus, expanding sales at group cafeterias and cafes, and making efforts to reduce the use of disposable products.



CREATING ECO-FRIENDLY BUSINESS OPPORTUNITIES

CJ CheilJedang, Promotes Commercialization of Eco-Friendly Biodegradable PHAs

CJ CheilJedang is focusing on developing eco-friendly materials through bio-fermentation technologies. For example, PHA (Polyhydroxyalkanoates)-a plastic raw material that is marine biodegradable-is produced through a microbial fermentation process. This material has been getting attention as a resource that will positively contribute to an eco-friendly circulation system. We plan to commercialize PHA through strain improvements, mass fermentations, and raw material purchasing capabilities. We will contribute to environmental sustainability by expanding the biodegradable plastics market.



POSITIVE IMPACTS THROUGH CONTENTS

CJ ENM Entertainment Div., Hosts 'Reading the Environment,' a Conference Spreading Daily Environmental Contents

CJ ENM opened the first infotainment environment conference that combined ESG and humanities, Reading the Environment. For approximately seven hours, 50 domestic and foreign public figures and celebrities held in-depth discussions about the environment from various academic perspectives, including literature, philosophy, science, and art, and raised public attention to environmental issues. In particular, parts of this conference stage were made with recycled materials from the existing stage sets. Also, eco-friendly themed-drawings from children and recycled materials were used for stage props to minimize the negative impact on the environment. CJ ENM is striving to spread the culture of protecting the environment in our daily lives through various contents.



CJ ENM Entertainment Div., Improves Awareness of Social Issues and Contributes to Positive Behavioral Changes through Contents

CJ ENM creates a culture through contents in which viewers around the world converse stories that are more meaningful and contents with positive influence continue to be created and expand. Not only do contents have the power to change a public's perception on social issues that can seem rather heavy, but they also have the power to promote positive actions such as sponsoring and sharing. For example, Hospital Playlist Season 2 includes stories about organ donation in detail, changing the perception of organ donation and contributing to increasing the registration rate. Also, Street Woman Fighter brought street dance to the surface, which was a fringe topic. The show presented the passion of talented street dancers of various genres, which changed the public's view of dancers and created an opportunity for street dancers to connect with the public.



EXPANDING SHARED GROWTH MODELS



CJ Logistics, Operates “Silver·Blue·Orange Delivery” Services, a Coexistence Business Model that Aligns to the Needs of Socially Vulnerable Classes

CJ Logistics provides quality jobs to various socially disadvantaged groups such as “Silver Delivery”, a job creation model for seniors that aims to alleviate poverty amongst the elderly. Delivery vehicles bring packages to their designated locations, such as an apartment complex, then the participating seniors make the final delivery using eco-friendly electric carts. Through this model, we support economic activities that enable practical independence and create sustainable jobs for the elders. By utilizing the features of the non-contact delivery service from “Silver Delivery,” we added new job creation models such as “Blue Delivery” for hearing impaired people and “Orange Delivery” for women with career breaks.



CJ ENM Entertainment Div., Manages O’PEN, an Open Opportunity Gateway for Emerging Creators

O’PEN means to provide an open creative space and opportunity to those who dream of becoming an aspiring writer. CJ ENM comprehensively supports the entire process, from discovering new content planners and developers, to producing, scheduling programs and biz matching. Writers who are selected to O’PEN are provided with educational programs such as creative funds, mentoring programs, site visits and interview opportunities, as well as creative spaces such as writing rooms, conference rooms, and lounges.

We started supporting drama and movie storywriters in 2017 and expanded to new music composers in 2018, short-form sector in 2020. CJ ENM Entertainment Div. found a total of 161 storywriters and 58 music composers in 2021, continuously striving to coexist within the K-Culture industry.



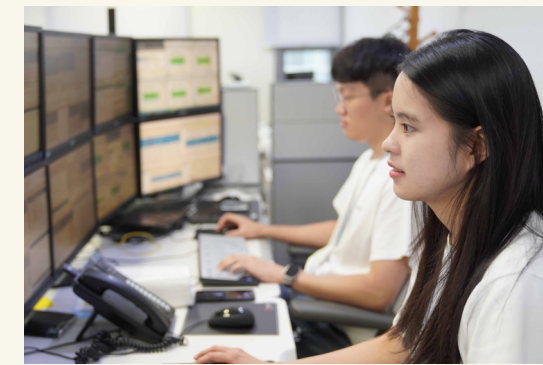
(Hometown Cha-Cha-Cha,
O’PEN’s 1st recognized writer,
Shin Ha-eun)



(tvN Drama Stage)

CJ ENM Commerce Div., Runs “Bisang: Shared Growth, CJ OVOP, and Challenge Startup” Programs to Help SMEs Grow and Enter Markets

CJ ONSTYLE is devoted to paving the way for SMEs. More than half of the broadcasting time is dedicated to SME products, and direct purchases of products are steadily increasing to reduce the inventory burden. Through the “Bisang: Shared Growth” program, we support the growth of our partners by providing support for mutual growth funds, R&D, and incentives. For emerging companies such as farmhouses, small and medium-sized enterprises (SMEs), and startups, we have been steadily pushing forward with “CJ OVOP” and “Challenge Startup” to support their commercialization and market entries. Through these programs, we contributed to the achievement of 60 billion KRW in cumulative sales by launching a total of 300 products and supporting 2,000 hours of free broadcasting since 2007 for 15 years. CJ ONSTYLE will continue to contribute to the creation of a sustainable industry foundation by expanding its win-win portfolio.



CJ OliveNetworks, Operates “CJ White Hat” an Information Security Consulting Program for SMEs

CJ OliveNetworks recognized the increasing needs for information protection from now living in a non-contact era. CJ OliveNetworks operates “CJ White Hat”, a program that strengthens information protection capabilities so that SMEs can safely run businesses and be protected from hacking threats.

CJ OliveNetworks’ white hackers and information security consultants directly diagnose the current status of SMEs, establish consulting plans, and provide free customized consulting such as mock hacking, personal information compliance check, and information protection education for employees. In addition, we are making steady efforts to create a healthy information security industry by holding a forum with public-private information security experts.

A DREAM KEEPER FOR CHILDREN & YOUTH



Providing Continuous Creative and Personality Education at Youth Welfare Sites

Established in 2005, The CJ Welfare Foundation is based on the win-win philosophy of “poverty should not be passed down due to lack of educational opportunities” to encourage healthy growth and dreams of all children. Since its establishment, CJ Donors Camp, an online sharing platform, has been conducting a “study room proposal” project to support children’s dreams, spreading double the love with CJ Donors Camp’s 1:1 donation matches on top of donations. Through sharing and the ‘CJ ONE Point Donation’ campaign, we are fostering the joy of sharing.

Offering Cultural Experiences and Creative Opportunities

Culture dream keepers are social contribution and direction of the CJ Welfare Foundation that value the sharing philosophy of “a company should be a dream keeper of the youth” and culture. The representative project “Youth Cultural Club” is an ONLYONE social contribution project unique to the CJ Welfare Foundation that systematized customized support for each stage of growth of children and adolescents based on the capabilities accumulated through the “Creative School” project, helping the youths to grow healthy. We support the entire process of young people becoming creators on their own with the help of mentors of experts, CJ executives, and university students in 6 fields—broadcasting, film, music, performance, cooking, fashion and beauty.



TOTAL SUPPORTED YOUTHS
(2005-2021)

1.74 million



ORGANIZATION PARTNERS
SCHOOLS, STUDY ROOMS
(Local Child Centers, Group Homes, Child Care Centers)

4,600 organizations



Youth Culture Club Cooking Division Master Mentor Special Lecture



Youth Culture Club Showcase Music Division Stage

A DREAM KEEPER FOR EMERGING CREATORS



Cultivates · Supports Sustainable Cultural Industries

Building on CJ Group’s founder Byung-chul Lee’s belief of “no culture, no country” and shared growth value that “companies are guardians of young people’s dreams,” the CJ Cultural Foundation has enriched Korea’s cultural landscape since 2006. We are currently positioned as a dream keeper of young creators, as well as Korea’s representative cultural foundation that contribute to a healthier cultural industry and diverse K-Culture.

Discovers Young Talents from Culturally Marginalized Areas and Building Their Global Presence

CJ Cultural Foundation supports young creators such as indie musicians and emerging short film directors in culturally marginalized areas of pop culture. We discover creators in the fields of music (Tune Up), film (Story Up), and musical (Stage Up), and systematically support the entire process from nurturing creators to entering the market so our support does not end as temporary benefits or simple budget supports. Also, the Foundation expands the enjoyment of various genres of culture and art through CJ Azit Gwangheungchang for music performances, CJ Azit Daehangno for theater plays and musicals, and Azit Liv for online performances. In addition, we are actively supporting Asian short films to help Korean creators to venture into the global film market and interact with young film directors for shared growth in the Asian film industry.

SUPPORTED ARTISTS PER BUSINESS
(2010-2021)



MUSIC (TUNE UP)
Support Musicians

163 musicians



FILM (STORY UP)
Support Directors · Screenwriters

164 storytellers



MUSICAL (STAGE UP)
Support Performing Arts

118 performers



Tune Up Musician SE SO NEON



Story Up Director Yu-jin Park, Woman and Lion film set

NURTURING EMERGING ATHLETES

Finds Prospective Athletes and Supports Athletes Overseas

CJ Group is currently sponsoring 16 golfers. We support players who are active in the best international tournaments such as the PGA Tour and LPGA Tour, as well as discover and sponsor prospective players who are active in Korea with the goal of advancing to fields overseas. In addition, we are actively supporting Sun-woo Hwang's ambition to become a top global player. As such, CJ Group is giving unconditional support to players, so they can gain opportunities to play with the world's best players and gain experience on the international stages.



NEW PARADIGM: Sponsors Breaking Category

CJ Group supports Breaking, which became an official Olympic and Asian Game sport, and promotes development of new sports. CJ Group sponsor Korean B-boys and B-girls to grow as top global players.



Sponsors Vietnam's National Taekwondo Athletes

Since CJ Group's sponsorship of the Vietnam women's national Taekwondo team in 2012 and the men's national team in 2017, Vietnam became an emerging Taekwondo powerhouse and promoted K-Culture and K-Sports. We are working hard to get one-step closer to winning a gold medal in fighting sports, a long-cherished dream of Vietnamese sports, by dispatching coaches training domestically and overseas.



〈CJ PEOPLE'S PROMISE〉 AND COMPLIANCE POLICIES

CJ Group pursues customer · employee satisfaction and maximized values of shareholders by conducting fair and transparent management practices. We continuously determine whether our decisions and actions are ethical based on the CJ Code of Business Conduct, "CJ People's Promise." This is our promise to our stakeholders to practice CJ's most significant values. Through commitment to our Code of Business Conduct, we strive to set the right direction in our practices, and continue to understand and fulfill our responsibilities as members of a respected and be loved company.

CJ PEOPLE'S PROMISE

Our Promise to Customers	We will become a global lifestyle company that brings health, happiness, and convenience to our customers by providing the best values with ONLYONE products and services.
Our Promise to Shareholders and Investors	We will reciprocate the trust of our shareholders and investors and produce ethical profits through rational management and by establishing systems that are in line with global standards.
Our Promise to CJ Colleagues	We will continue to foster an environment in which passionate self-starters can work with pride and produce the best results, while also enjoying what they do. In addition, we will act in line with our principles of integrity, passion, creativity and respect and make responsible decisions by setting the right direction for our business.
Our Promise to Partners	We firmly believe that CJ will grow further and earn the respect of the global society when we keep our promises to our fellow players in the market and fulfill the value of shared growth.
Our Promise to the Global Community	We will contribute to societies by respecting the traditions, cultures, and laws · regulations in the regions where we operate our businesses and truly contribute to national economies and practice coexistence and co-prosperity.

In addition, CJ Group has included specific guidelines in the CJ Compliance Policies to fulfill our declaration in the "CJ People's Promise" and to meet the promises we made to our customers, shareholders, investors, colleagues, partners, and the global community. Compliance policies broadly divided into the 〈Global Anti-Corruption Policy〉, 〈Global Fair Competition Policy〉, 〈Global Privacy Policy〉, 〈Global Economic Sanctions Compliance Policy〉, 〈Anti-graft Act Compliance Guide〉, and 〈Example Guideline for Fair Trade〉. CJ Group will comply with these policies and communicate continuously with our stakeholders to continue sustainable management.

Further details about the 〈CJ People's Promise〉 and our compliance policies are available on the CJ Group website (<https://ethics.cj.net>).

ESG MAJOR RECOGNITIONS & AWARDS

2021-2022

CJ CHEILJEDANG

December, 2022	The President's Commendation in the 2022 Government's Awards for Merits in Sustainable Management	Ministry of Trade, Industry and Energy
	ESG Management Award in the 2022 Global Standard Management Awards, fourth consecutive year	Korea Management Registrar
November, 2022	2022 ESG Award in the Wastes Field of the Environment Sector	Chosun Biz
July, 2022	Fourth ESG Management Award	Korea Marketing Association, iConsumer
	ESG Award in the 2022 K-ESG Management Awards in the Social Field of the Food Production Sector	The Dong-A Ilbo
June, 2022	The 27th BPW Gold Award	Korea Federation of Business & Professional Women
December, 2021	Minister's Award in the 2021 Government's Awards for Merits in Sustainable Management	Ministry of Trade, Industry and Energy
	ESG Management Grand Award in the 2022 Global Standard Management Awards, for the third consecutive year	Korea Management Registrar
November, 2021	ESG Communication Grand Award in the 2021 Korea Interactive Communication Awards	Korea Internet Communication Association
June, 2021	Grand Prize in the 2021 JoongAng ESG Management Awards (Food & Beverage and Beauty sector)	JoongAng Daily

CJ LOGISTICS

December, 2022	Grand Prize for Excellence Case for Cooperation between a Shipping Company and a Shipper	Korea Ocean Business Corporation
October, 2022	Prime Minister's Award in the 21st Korea Safety Awards	National Fire Agency
September, 2022	Excellence Award in Complete Construction, Green Architecture Award, and Special Award for Citizens' Empathy in the 40th Seoul Architecture Awards for the Research Center (in Magok, Seoul) of Samjin Pharmaceuticals	Seoul Metropolitan Government
December, 2021	(Individual) Minister's Award for Contributions to Construction-Safety Management	Ministry of Employment and Labor
	Excellence Award for Cooperative Work in LH Housing Welfare	LH Korea Land and Housing Corporation
	Appreciation Plaque for Donations to Salvation Army's Charity Pot	The Salvation Army Christmas Kettle
	Excellence Award for a Shipping Company and Shipper Win-win Cooperation	Korea Ocean Business Corporation

CJ ENM

December, 2022	Seoul Mayor's Award in the Volunteering Sector	Seoul Metropolitan Government
	(Individual) Awards in two sectors in the 2022 Korea Content Awards · President's Commendation (Merits for the Development of the Broadcasting Industry Sector) · Prime Minister's Commendation (Merits in the Overseas Expansion Sector)	Ministry of Culture, Sports and Tourism
November, 2022	ESLC Chairperson's Award in the Industrial Hazards Prevention Sector in the 2022 Edaily Good Jobs Awards	Economic, Social & Labor Council
	Special Award (New Media Award) for a Program Provider in the Korea Cable TV Association (KCTA) – Studio Sapiens	Korea Cable TV Association
October, 2022	Special Award in the 2022 New Media Content Awards – Studio Sapiens	Korea Creative Content Agency
September, 2022	Commendation as a Citizens-Saving Hero in Flood Damage Restoration	Seocho-gu Office
July, 2022	ESG Award in the Social Field of the Telemarketing Sector in the 2022 K-ESG Management Awards	The Dong-A Ilbo
	Employment and Labor Minister's Award in the 2022 Excellent Case Presentation on Safety and Hygiene Activities in the Services Field	KOSHA
June, 2022	Excellence Award for Hallyu Expansion in the 2022 KCC Broadcasting Awards – CJ ENM's "Hometown Cha-Cha-Cha"	Korea Communications Commission
December, 2021	Commendation in the 2021 Korea Job Merit Awards	The Presidential Committee on Jobs
	(Individual) KFTC Chairperson's Commendation for Consumer-Centered Management (Customer Satisfaction Sector)	Korea Fair Trade Commission
November, 2021	Prime Minister's Commendation for Fire Safety Management	Ministry of the Interior and Safety
October, 2021	KRX Chairman & CEO's Award in the KOSDAQ Companies Sector of the 2021 Korea IR Awards	KOREA Investor Relations Service
September, 2021	Awards in two sectors in the KCC Broadcasting Awards · Grand Award for "Forced Landing of Love" · Excellence Award for "You Quiz on the Block" (Social and Cultural Development)	Korea Communications Commission

CJ CGV

October, 2022	Education Minister's Commendation in the 11th Korea Donation for Education Awards – Cinema School	Ministry of Education
December, 2021	(Individual) 2021 KOSAF's Commendation in the Cooperation for KOSAF Project	Korea Student Aid Foundation

CJ FRESHWAY

December, 2022	(Individual) Gangwon-do Province Governor's Award for Contributions	Gangwon-do Province Governor
	(Individual) FDS Gyeongin Regional Office Commissioner's Commendation for Merits in Safety Management of Food and Drugs	Gyeongin Regional Office of Food and Drug Safety
	(Individual) KEF Chairman's Commendation from the Jeju Enterprises Federation	Jeju Enterprises Federation
	(Individual) 2022 CIO of the Year Award	The Federation of Korean Information Industries
November, 2022	Food and Drug Safety Minister's Award in the Sixth Future Happiness Awards	Ministry of Food and Drug Safety
September, 2022	Excellence Award for an Excellent Participant Company in the Seniors' Employment Project's Senior Internship Program	Ministry of Health and Welfare
	FSC Chairman's Award in the KOSDAQ Companies Sector of the 2022 KOREA IR Awards	KOREA Investor Relations Service
December, 2021	(Individual) Seoul Regional Customs' Commendation	Seoul Regional Customs

CJ SEAFOOD

December, 2022	(Individual) Award for Merits in Industrial Hazard Prevention in the 52nd General Assembly	Korea Industrial Safety Association
	2022 Excellent Family-Friendly Company/Institution Award (Minister's Commendation)	Ministry of Gender Equality and Family
November, 2022	(Individual) Award for Merits in Commemoration of the 60th Firefighters' Day	Gyeonggi-do Province Governor
	(Individual) Award for Merits in Commemoration of the 60th Firefighters' Day	National Fire Agency
July, 2021	Award in the Korea Environment Awards' Industry-Greenhouse Gas Reduction Sector	Korea Environmental Awards Committee

CJ OLIVENETWORKS

December, 2022	Selected as an Excellent Case for 2022 Youth-Friendly Company's ESG Support (MOEL Minister's Award) – Remote Internship	Ministry of Employment and Labor
	Jeju Special Self-Governing Provincial Office of Education Superintendent's Appreciation Plaque – SW Creative Camp	Jeju Special Self-Governing Provincial Office of Education
December, 2021	Seoul Metropolitan Government Mayor's Award in the 16th Korea Social Contribution Awards	Korea Social Contribution Awards Organizing Committee

CJ FOODVILLE

December, 2022	Gyeongsangbuk-do Office of Education Superintendent's Appreciation Plaque for a Vocational High Schools' Field Training Leader Company	Gyeongsangbuk-do Office of Education
December, 2021	Seoul Metropolitan Government Mayor's Commendation for Contributions to the Settlement of Fair Trade Culture in the Franchise Business Field	Seoul Metropolitan Government

CJ OLIVEYOUNG

August, 2022	MOGEF Minister's Award (in the Female Support Sector) in the 2022 Love Sharing Social Contributions	Chosun Biz
December, 2021	KFTC Chairperson's Commendation for Excellent Fair Trade Agreement in the Franchise Business Field	Korea Fair Trade Commission
March, 2021	Chairperson's Award from the Trade, Industry, Energy, SMEs, and Startups Committee, at the First Large and Small Companies' Partnership Awards	Bridge Economy News

STUDIO DRAGON

December, 2022	(Individual) Culture, Sports, and Tourism Minister's Award at the 2022 Korea Content Awards (for the Merits in Broadcasting Media Industry's Development Sector) – "Hometown Cha-Cha-Cha"	Korea Creative Content Agency
June, 2022	Excellence Award in Hallyu Expansion at the 2022 KCC Broadcasting Awards – CJ ENM's "Hometown Cha-Cha-Cha"	Korea Communications Commission
December, 2021	"KRW 100-million Export Tower Award" and "Special Tower for K-Service" (in the Cultural Content Sector) on the 58th Trade Day	Korea International Trade Association
	President's Commendation at the 2021 Korea Content Awards for Merits in Overseas Expansion	Korea Creative Content Agency

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CJ INTERNATIONAL TRADING CO., LTD.

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988 ShengChang Road, Shanghai, China
(P.C. 200335)
TEL. +86-21-5208-0281 / FAX. +86-21-5208-0290

CJ INTERNATIONAL TRADING CO., LTD.

BEIJING BRANCH
13F, ONE INDIGO, 20 Jiuxianqiao Road,
Chaoyang District, Beijing, China
TEL. +86-10-5639-6000 / FAX. +86-10-5639-6010

CJ INTERNATIONAL TRADING CO., LTD.

CHENGDU BRANCH
No.1704 17F Tower Three, No.1 ShuJin Road,
Qinyang Dis, Chengdu, Sichuan Province, China
TEL. +86-28-6150-1550 / FAX. +86-28-6150-1550

CJ INTERNATIONAL TRADING CO., LTD.

GUANGZHOU BRANCH
No.2811 B# Yaozhong Plaza, No.9 Linhe West Road,
Tianhe Dis, Guangzhou, Guangdong Province, China
TEL. +86-20-8363-4765 / FAX. +86-20-8363-4445

CJ INTERNATIONAL TRADING CO., LTD.

JINAN BRANCH
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Jinan Shandong Province, China
TEL. +86-531-8612-1191 / FAX. +86-531-8612-1161

CJ SHENYANG BIOTECH CO., LTD.

No.38 Yunong Road, Shenbei New District,
Shenyang City, Liaoning, China (P.C. 110164)
TEL. +86-136-7414-9006

CJ LIAO CHENG BIOTECH CO., LTD.

Economic & Development Zone, Liaocheng City,
Shandong Province, China (P.C. 252022)
TEL. +86-188-6650-0520

LIAOCHENG LANTIAN COGENERATION PLANT CO., LTD.

Liaohe Road, Liaocheng Economic & Development Zone,
Shandong Province, China (P.C. 252022)
TEL. +86-635-851-8888 / FAX. +86-635-851-9696

COFEED FEEDMILL (CHANGCHUN) CO., LTD

#2158 Huaguang Street, High Technology
Industrial Development Area, Changchun City,
Jilin Province, China
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CJ (SHENYANG) FEED CO., LTD.

Shenyang new and high-tech agricultural
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CJ OLIVE YOUNG (SHANGHAI) CORPORATION

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TEL. +86-21-5329-2383

QINGDAO CJ GLS INC.

Qingdao Guangdong Development bank B/D 1803,
No.40 Shangdong Road, Qingdao, China
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FAX. +86-532-8501-5565

CJ KOREA EXPRESS SHANGHAI CO., LTD.

Unit 501, Tower #7, #988 ShenChang Rd.,
Shanghai, China (P.C. 201107)
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CJ SHANGHAI SMARTCARGO SUPPLY CHAIN

MANAGEMENT CO., LTD.
Room K-M, 10F, International shipping & Finance
Building, #720 Pudong Avenue, Shanghai, China
TEL. +86-21-5103-6198 / FAX. +86-21-3377-0677

CJ SPEDEX LOGISTICS CO., LTD.

TCL Industry Building 2F, Lingnan Rd.,
Huizhou, Guangdong, China
TEL. +86-752-256-2013

CGV SHANGHAI OFFICE

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Hongqiao Vanke Center,
Minhang District, Shanghai
TEL. +86-21-6117-5150 / FAX. +86-21-6117-5151

CJ 4DX (BEIJING) CINEMA TECHNOLOGY CO., LTD

Room No.1109, Block C9, Universal Creative Park,
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CJ CORP. MOSCOW OFFICE

Russian Federation 115419, Moscow,
ul. Ordjonikidz 11, block 1/2., CJ Corp.
TEL. +7-495-937-3457 / FAX. +7-495-937-3458

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107 Highland House, 165 The Broadway,
Wimbledon, London SW19 1NE, UK
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Building 3 Chiswick Park, 566 Chiswick
High Road, London W4 5YA, UK
TEL. +44-0-208-899-6211

CJ EUROPE GMBH

Ober Der Roeth 4, 65824 Schwalbach, Germany
TEL. +49-6196-590126

CJ LOGISTICS EUROPE B.V.

Laan op Zuid 173-175,
3072 DB Rotterdam, The Netherlands
TEL. +31-10-360-1020 / FAX. +31-10-360-1029

CJ LOGISTICS EUROPE GMBH

Rhonstr. 7, 60528 Frankfurt am Main, Germany
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GLOBAL NETWORK (COUNTRY/REGION)

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HONG KONG OFFICE

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INDIA

CJ DARCL LOGISTICS LTD.

Darcl House, Plot No. 55 P, Sector-44,
Institutional Area, Gurugram - 122003 (Haryana), India

INDONESIA

PT. CHEILJEDANG INDONESIA (RHQ)

Gedung Menara Jamsostek Lt. 21
Jl. Jend. Gatot Subroto Kav. 38, Jakarta Selatan 12710
TEL. +62-21-5299-5000

PT. CHEILJEDANG INDONESIA (PASURUAN SITE)

Jln. Raya Arjosari Km. 9, Kec. Rejoso
Kab. Pasuruan, Jawa Timur 67181
TEL. +62-343-482-333 / +62-343-482-200

PT. CHEILJEDANG INDONESIA (JOMBANG SITE)

Jln. Raya Brantas KM. 3,5 Desa Jatigedong Kec. Ploso
Kab. Jombang, Jawa Timur 61453
TEL. +62-321-8877-0110

PT. CJ LOGISTICS INDONESIA

Kirana Three Office Tower Lt. 17, Jl. Boulevard Raya
Kav. 1 Kelapa Gading, Jakarta Utara 14240
TEL. +62-21-2452-2728 / +62-21-2452-3270
+62-21-2452-2272

PT. CJ FOODVILLE BAKERY AND CAFE INDONESIA

Gedung Menara Jamsostek Lt. 21
Jl. Jend. Gatot Subroto Kav. 38, Jakarta Selatan 12710
TEL. +62-21-5080-5100

PT. CHEILJEDANG SUPERFEED

PT. SUPER UNGGAS JAYA (H/O)

Gedung Menara Jamsostek Lt. 15
Jl. Jend. Gatot Subroto Kav. 38, Jakarta Selatan 12710
TEL. +62-21-5299-5106

PT. GRAHA LAYAR PRIMA (CGV)

AIA Central - 26th Floor
Jl. Jend. Sudirman Kav. 48 A - Jakarta Selatan 12930
TEL. +62-21-2253-6090

JAPAN

CJ JAPAN CORP.

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5F, 2-46-3, Kabukicho, Shinjuku-ku,
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TEL. +856-21-455-092

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Bosque de Chapultepec,
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TEL. +52-800-889-8989

CJ IMC S.A. DE C.V

Ruben Dario 38, Piso 2, Rincon del Bosque,
Miguel Hidalgo, 11580 Mexico D.F., Mexico
RFC: CIM150407KC4

CJ LOGISTICS MEXICO S.A. DE C.V

Manufactura #502, Parque Industrial Queretaro, CP.
76220. Santa Rosa Jauregui, Queretaro, Mexico

CJ CHEILJEDANG MEXICO SA DE CV (CJ BIO)

Av. Naciones Unidas 6780, Int 603, Col. Loma Real,
Zapopan, Jalisco, México. C. P. 45129
TEL. +52 33-1816-7750

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CJ LOGISTICS RT MYANMAR CO., LTD.

No.57/60, Lower Mingalardon Road,
Danyingone Ward, Insein Township, Yangon, Myanmar
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JCGV

Ahlon Tower, River View Garden Housing, Strand Road,
Sim Min Quarter, Ahlone Township, Yangon, Myanmar
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Plot 192 -197, Myaung Dagar Thanmani
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TEL. +63-2-541-3904

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CJ LOGISTICS ASIA PTE. LTD.

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CJ Logistics Building, Singapore

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TAIWAN OFFICE

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Keelung Rd., Taipei, Taiwan
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598 Q.House Ploenjit Bldg, 16th Fl., Ploenchit Rd.,
Lumpini, Pathumwan, Bangkok 10330, Thailand
TEL. +66-2627-3925 / FAX. +66-2627-3923

CJ BIO APAC CO., LTD.

622 Emporium Tower, 22nd Floor, Unit 1, 7-8,
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Thailand 10110
TEL. +66-2258-6920-24

TRUE CJ CREATIONS CO., LTD.

18 True Tower, Ratchadaphisek Rd., Huai Kwang,
10310, Bangkok, Thailand

TURKEY

CGV MARS CINEMA GROUP

Dereboyu cad, Ambarlidere Yolu, No.4/1. Ortakoy
Besiktas. Istanbul
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CJ LOGISTICS MIDDLE EAST FZE

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TEL. +971-4889-5433 / FAX. +971-4889-5432

CJ LOGISTICS HTL LLC

P.O. BOX 145285 Office No.208-209,
Al Fahim HQ Bldg, Mussafah, Abu Dhabi, UAE
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CJ GROUP VIETNAM HEADQUARTERS

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CJ CAU TRE FOODS JSC

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Tan Phu District, Ho Chi Minh city, Vietnam

CJ BAKERY VIETNAM CO., LTD.

14F, CJ Bldg, 2bis-4-6 Le Thanh Ton St.,
Ben Nghe Ward, Dist.1, Ho Chi Minh city, Vietnam
TEL. +84-28-3827-2772 / FAX. +84-28-3827-2773

CJ FRESHWAY VIETNAM CO., LTD.

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CJ FEED INGREDIENT VIETNAM CO., LTD.

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Ba Ria - Vung Tau Province, Vietnam
TEL. +84-25-4730-0932 / FAX. +84-25-4730-0954

CJ KOREA EXPRESS FREIGHT VIETNAM CO., LTD.

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Ward 2, Tan Binh Dist., HCMC, Vietnam
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CJ E&M VIETNAM CO., LTD.

5F, CJ Bldg, 2bis-4-6 Le Thanh Ton St.,
Ben Nghe Ward, Dist.1, Ho Chi Minh city, Vietnam
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CJ CGV VIETNAM CO., LTD.

2F, No. 7/28, Thanh Thai St., Ward 14, District 10,
Ho Chi Minh city, Vietnam
TEL. +84-28-3636-5757 / FAX. +84-28-3827-4727

CJ VINA AGRI CO., LTD

National Road 1A, My Yen Village, Ben Luc District,
Long An Province, Vietnam
TEL. +84-27- 2387-0363 / FAX. +84-27-2387-0366

OUR VALUE TO BE ONLYONE
IS ALREADY PROVEN TO PEOPLE AROUND THE WORLD.

CJ GRADUALLY ENTERED INTO PEOPLE'S DAILY LIVES WITH CULTURE
INCLUDING FOOD, MOVIES, AND MUSIC.
WE'VE GROWN WITH INDUSTRIES AND BROADENED THE STAGE
FOR YOUNGER GENERATIONS THROUGH THE POWER OF CJ BRANDS.

NOW WE STRIVE TO
MAKE DAILY LIVES ALWAYS HEALTHY AND ENJOYABLE,
BRING INTERESTING AND BEAUTIFUL MOMENTS TO EVERYONE,
AND TO CONTRIBUTE TO A SUSTAINABLE PLANET.

WE CREATE A NEW FUTURE TOGETHER.

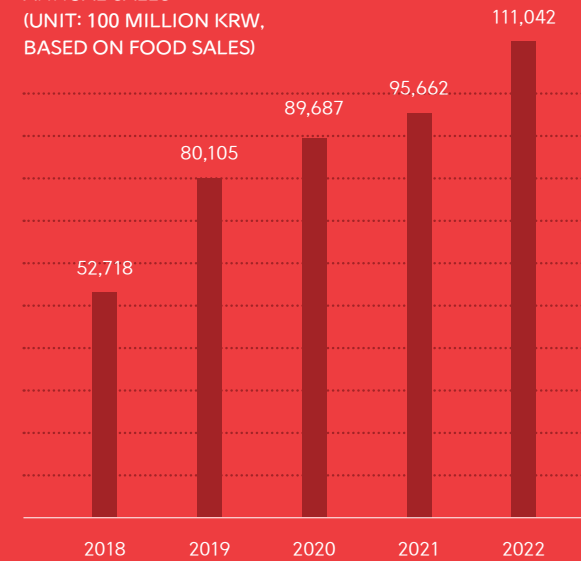
BUSINESS OVERVIEW

FOOD & FOOD SERVICE

FOOD & FOOD SERVICE

CJ CHEILJEDANG (CJ FOODS)

ANNUAL SALES
(UNIT: 100 MILLION KRW,
BASED ON FOOD SALES)



CJ CHEILJEDANG HISTORY

- 2022 Launched a new vegan brand, PlanTable, for full-fledged entry into the plant-based food business
- 2021 Secured a global marketing partnership between bibigo and LA Lakers
- 2020 bibigo dumplings exceeded 1 trillion KRW in global sales
- 2019 Merged with Schwan's Company (in USA)
- 2018 First shipment of Hetbahn from CJ Blossom Campus (comprehensive food production base)
- 2016 bibigo dumplings rank No.1 in both domestic and USA markets
- 2011 Launched bibigo processed foods, a global K-Food brand
- 1996 Launched Hetbahn, Korea's first precooked rice product
- 1980 Launched Beksul Ham
- 1975 Launched DASIDA
- 1965 Introduced the BI of Beksul
- 1953 Produced Korea's first refined sugar with domestic technologies

CJ FOODVILLE

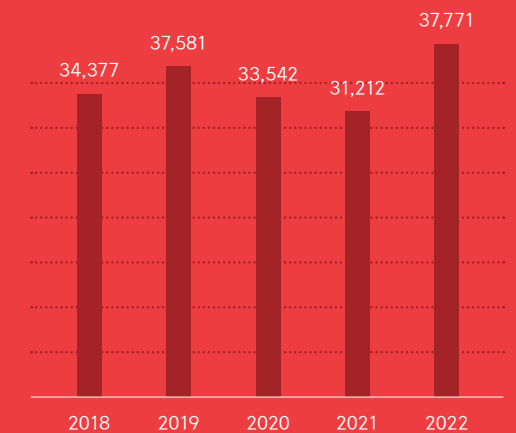


GLOBAL EXPANSION STATUS (NUMBER OF BRANCHES)

CJ Foodville is accelerating forward as a global food company by operating 366 branches in 6 countries.
(As of March 2023)

369 branches

CJ FRESHWAY



VALUATION FOR THE RECENT FIVE YEARS (UNIT: 100 MILLION KRW)

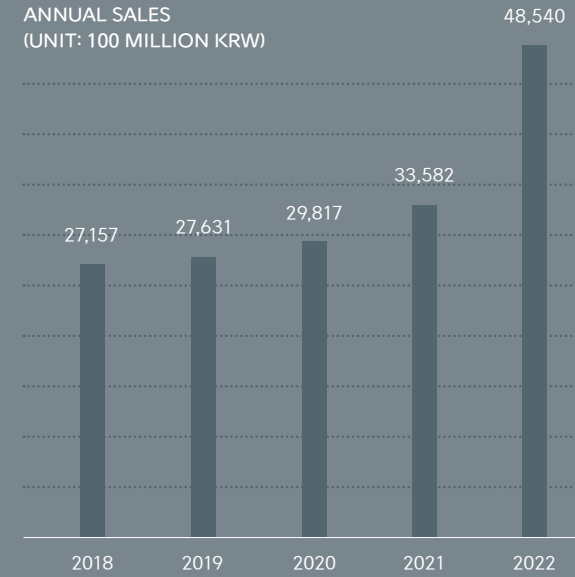
By restructuring the business to reinforce profit, CJ Freshway achieved its highest operating profit ever in 2022, and it is continuing its growth momentum as a Food Business Partner.

BUSINESS OVERVIEW

BIO

CJ CHEILJEDANG (CJ BIO/CJ FOOD & NUTRITION TECH)

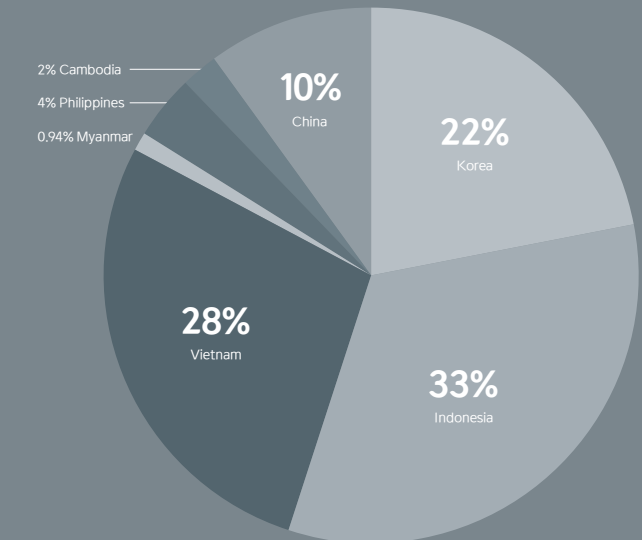
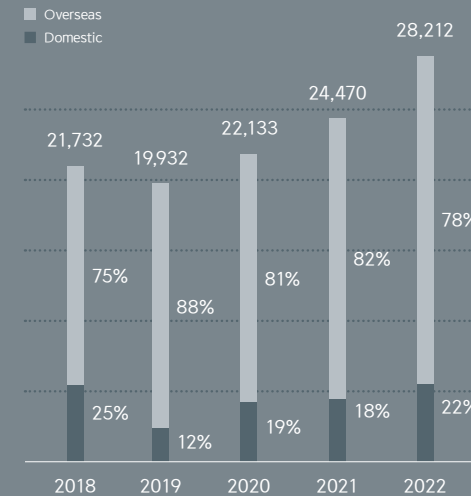
ANNUAL SALES
(UNIT: 100 MILLION KRW)



CJ BIO/FNT HISTORY

- 2022 Created the Food & Nutrition Tech Business Division to foster high-value future business
Launched the marine biodegradable material aPHA as a world first
Launched an affiliated company, CJ Bioscience, specialized in Red BIO
- 2021 Took over Batavia Biosciences B.V., a company specialized in cell and gene therapy, CDMO
Launched the Premium natural food material FlavorNrich
- 2020 Launched the Premium natural food material TasteNrich
- 2016 Started its business in amino acids for AMINATURE
- 2015 Commercialized the world-first fermentation engineering "L-methionine"
- 2013 Expanded production bases to the USA
- 2007 Expanded production bases to Brazil
- 2005 Expanded production bases to China
- 2002 Nucleic acid was selected as a global first-class product
- 1999 Created the Bio Business Division
- 1988 Established Indonesian "PT-CSA" for overseas market expansion
- 1979 Developed a nucleic acid manufacturing method as a first in Korea

CJ FEED&CARE



SALES BY YEAR AND OVERSEAS VS. DOMESTIC SALES RATIO (UNIT: 100 MILLION KRW)

With the backdrop of its overseas sales marking about 78% of the total, CJ Feed&Care is being transformed into a global comprehensive livestock-specialized company.

SALES PERFORMANCE BY COUNTRY (2022)

BIO

BUSINESS OVERVIEW

LOGISTICS & RETAIL

LOGISTICS & RETAIL

CJ LOGISTICS



ANNUAL SALES (UNIT: 100 MILLION KRW)

CJ Logistics is a global SCM solution company that leads the logistics industry with its data-based technologies. Continuing growth with the e-commerce market, CJ Logistics reached a revenue of 12 trillion KRW.

Approximately **12** trillion KRW

CJ OLIVENETWORKS



ANNUAL SALES (UNIT: 100 MILLION KRW)

Based on 25 years of experiences and expertise, CJ OliveNetworks leads CJ Group's digital transformation (DT) and responds to customer needs through competitive IT technologies such as AI, blockchain, cloud, and more.

Approximately **665** billion KRW

CJ OLIVEYOUNG

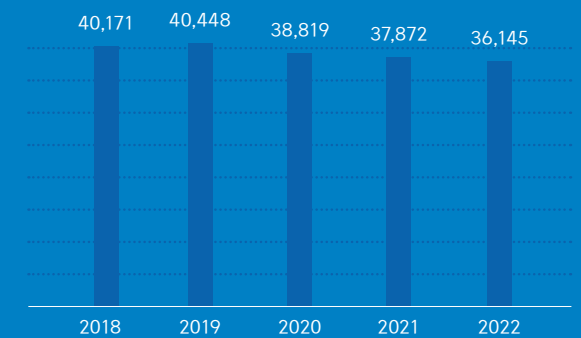


VALUATION BY YEAR (UNIT: 100 MILLION KRW)

CJ OliveYoung is a lifestyle platform offering healthy beauty trends through differentiated products and omni-channel services.

Approximately **3.1** trillion KRW

CJ ENM COMMERCE DIV.



VALUATION BY YEAR (UNIT: 100 MILLION KRW)

As a shopping platform to design valuable lifestyles for customers through brand-based differentiated products, the CJ ENM Commerce Division has achieved a valuation amounting to 3.6 trillion KRW in 2022.

Approximately **3.6** trillion KRW

BUSINESS OVERVIEW
ENTERTAINMENT & MEDIA

**ENTER-
TAINMENT
& MEDIA**

CJ ENM ENTERTAINMENT DIV.

IP Production Since 2000

6,986

Broadcasting

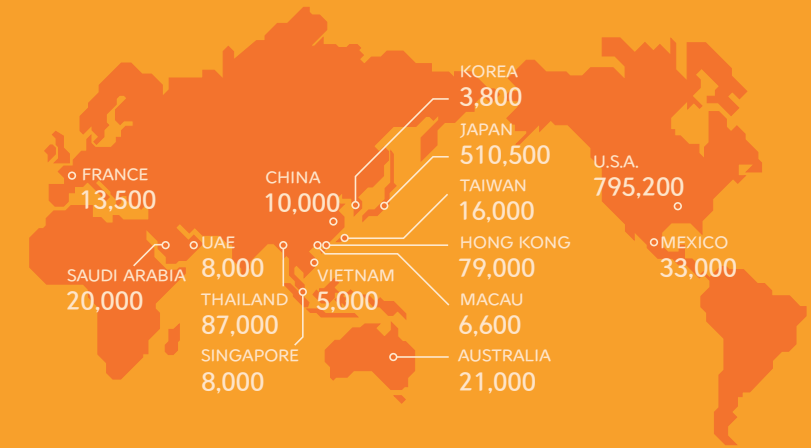
6,595

Film

297

Animation

94



IP MANUFACTURING VOLUME
(ACCUMULATED SUM AS OF 2022)

Since 2000, CJ ENM produced approximately 7,000 contents, and advanced forward as a global total entertainment company capable of producing over 2,000 TV episode contents yearly.

ACCUMULATED GLOBAL FESTIVAL ATTENDEES

Global M Countdown, KCON, and MAMA have grown to form the premier K-Culture Festival, enjoyed by about 1.6 million participants from 15 different regions worldwide.

15

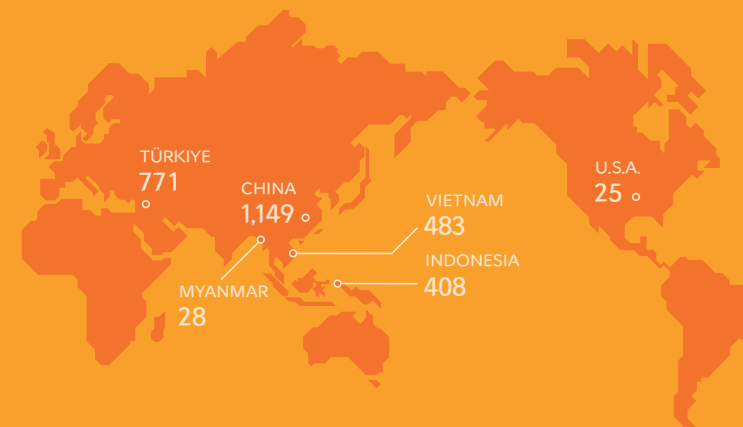
countries and regions

1,616,600

Approximately

people

CJ CGV

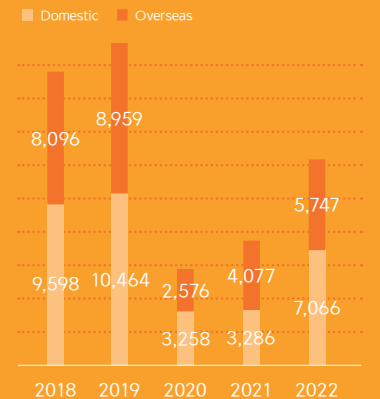


GLOBAL EXPANSION STATUS
(NUMBER OF SCREENS)

Across six countries, including China, CJ CGV boasts a total of 2,864 screens.

2,864

screens



DOMESTIC AND OVERSEAS SALES
IN 2022

Approximately **1.3**

trillion KRW